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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

May 7, 2021

**Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Ontario Securities Commission**

Dear Sirs/Mesdames:

Re: Boosh Plant-Based Brands Inc.

We refer to the prospectus of Boosh Plant-Based Brands Inc. (the "Company") dated May 7, 2021 relating to the sale and issue of an aggregate of 5,000,000 units (each unit comprises one common share and one common share purchase warrant) of the Company at the price of \$0.50 per unit for gross proceeds of \$2,500,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated May 6, 2021 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at September 30, 2020;
- Statements of comprehensive income, changes in equity and cash flows for the period from incorporation on August 6, 2020 to September 30, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads 'DMCL'.

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

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