

**BC FORM 51-102F3**

Securities Act

**MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT**

**Item 1. Reporting Issuer**

Zoglo's Food Corp.  
Suite 2050 – 1055 West Georgia St.  
Vancouver, BC V6E 3P3

**Item 2. Date of Material Change**

April 4, 2024

**Item 3. News Release**

April 4, 2024 at Vancouver, BC Canada.

**Item 4. Summary of Material Change**

Zoglo's Food Corp. announces that Robert Dubeau has been appointed as a director and Chief Executive Officer ("CEO") of the Company and Shannon Anderson has been appointed as a director, Chief Financial Officer and Corporate Secretary of the Company.

**Item 5. Full Description of Material Change**

See attached press release.

**Item 6. Reliance on Section 85(2) of the Acts**

N/A

**Item 7. Omitted Information**

None

**Item 8. Senior Officers**

The following senior officer of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Hari Varshney  
Director  
(604) 684-2181

**Item 9. Statement of Senior Officer**

The foregoing accurately discloses the material change referred to herein.

Dated this 4<sup>th</sup> of April, 2024

*"Hari Varshney"*

Hari Varshney

Name

Director

Position / Title

British Columbia, Canada

Place of Declaration

## ZOGLO'S ANNOUNCES BOARD AND MANAGEMENT CHANGES



**Vancouver, BC – April 4, 2024:** Zoglo's Food Corp. (CSE: ZOG) (FSE: KX9) (“Zoglo’s” or the “Company”) is pleased to announce that Robert Dubeau has been appointed as a director and Chief Executive Officer (“CEO”) of the Company and Shannon Anderson has been appointed as a director, Chief Financial Officer and Corporate Secretary of the Company.

The Company also announces that Hari Varshney has resigned as CFO and Corporate Secretary. Mr. Varshney remains as director of Zoglo’s.

Further, the Company announces the resignations of Peeyush Varshney from the board of the Company and as CEO and Mervyn Pinto as director of the Company effective immediately. The Company would like to thank Mr. Varshney and Mr. Pinto for their time served with the Company.

### **About Zoglo’s Food Corp.**

Zoglo's Food Corp. is a publicly-traded company listed on the Canadian Securities Exchange under the ticker: ZOG and the Frankfurt Stock Exchange under the ticker: KX9.

### **ON BEHALF OF THE BOARD OF DIRECTORS**

Hari Varshney, Director

E: [info@varshneycapital.com](mailto:info@varshneycapital.com)

T: (604) 684-2181

*Neither the CSE nor its regulation services provider accepts responsibility for the adequacy or accuracy of this release*

***Certain statements contained in this news release may constitute forward-looking information. Forward-looking information is often, but not always, identified by the use of words such as “anticipate”, “plan”, “estimate”, “expect”, “may”, “will”, “intend”, “should”, and similar expressions. Forward-looking information involves known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking information. The Company’s actual results could differ materially from those anticipated in this forward-looking information as a result of regulatory decisions, competitive factors in the industries in which the Company operates, prevailing economic conditions, changes to the Company’s strategic growth plans, and other factors, many of which are beyond the control of the Company. The Company believes that the expectations reflected in the forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. Any forward-looking information contained in this news release represents the Company’s expectations as of the date hereof, and is subject to change after such date. The Company disclaims any intention or obligation to update or revise any forward-looking information whether as a result of new information, future events or otherwise, except as required by applicable securities legislation.***