

ZOGLO'S FOOD CORP.

NOTICE OF CHANGE OF AUDITORS

TO: DMCL LLP
SRCO Professional Corporation
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

**RE: Zoglo's Food Corp.
Notice of Change of Auditors**

In compliance with Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations of the Canadian Securities Administrators ("National Instrument 51-102"), please be advised as follows:

1. the Company has changed its auditor from SRCO Professional Corporation (the "Predecessor Auditors") to DMCL LLP (the "Successor Auditors"). SRCO Professional Corporation has tendered their resignation on September 14, 2023 on their own initiative. DMCL LLP has agreed to its appointment as the Corporation's new auditors;
2. the shareholders of the Corporation will be asked to approve the appointment of DMCL LLP as Successor Auditors at the next annual meeting of the Corporation;
3. there have been no reservations contained in the Predecessor Auditors' reports on any of the financial statements of the Corporation commencing at the beginning of the most recently completed fiscal year ending on December 31, 2022;
4. the Company's Audit Committee and Board of Directors have participated and approved the change of auditor for the Corporation and have also approved the appointment of DMCL LLP as Successor Auditors; and
5. there are no "reportable events" (as defined in Section 4.11(1) of National Instrument 51-102).

DATED at Vancouver, BC this 26th day of October, 2023.

BY ORDER OF THE BOARD OF DIRECTORS
(signed) "*Hari Varshney*"
Hari Varshney
Director