

BC FORM 51-102F3

Securities Act

MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT

Item 1. Reporting Issuer

Zoglo's Food Corp.
Suite 2050 – 1055 West Georgia St.
Vancouver, BC V6E 3P3

Item 2. Date of Material Change

September 26, 2023

Item 3. News Release

September 26, 2023 at Vancouver, BC Canada.

Item 4. Summary of Material Change

Zoglo's Food Corp. announces the resignation of its auditor, SRCO Professional Corporation ("SRCO"), effective September 14, 2023

Item 5. Full Description of Material Change

See attached press release.

Item 6. Reliance on Section 85(2) of the Acts

N/A

Item 7. Omitted Information

None

Item 8. Senior Officers

The following senior officer of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Hari Varshney
Director
(604) 684-2181

Item 9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

Dated this 26th of September, 2023

"Hari Varshney"

Hari Varshney

Name

Director

Position / Title

British Columbia, Canada

Place of Declaration



ZOGLO'S FOOD ANNOUNCES CHANGE OF AUDITOR

Vancouver, British Columbia – September 26, 2023: [Zoglo's Food Corp. \(CSE: ZOG\) \(FSE: 7UT\)](#) (“Zoglo’s” or the “Company”) announces the resignation of its auditor, SRCO Professional Corporation (“SRCO”), effective September 14, 2023.

As of the date hereof, the Company has not yet appointed a successor auditor and is working expeditiously to appoint a successor auditor.

SRCO’s report on the consolidated financial statements of the Company for the year ended December 31, 2022 did not express a modified opinion and SRCO has confirmed there have been no "reportable events" as defined in NI 52-102. Zoglo’s is complying with the requirements of NI 51-102 in respect of SRCO’s resignation and the change of auditor notice and SRCO’s response are available on SEDAR.

The Company will provide an update regarding the appointment of a successor auditor in a further news release.

About Zoglo's Food Corp.:

Zoglo's Food Corp. is a publicly-traded company on the Canadian Securities Exchange under the ticker: ZOG and the Frankfurt Stock Exchange under the ticker: KX9.

ON BEHALF OF THE BOARD OF DIRECTORS:

Hari Varshney
Director

info@varshneycapital.com
Tel:(604) 684-2181

The CSE does not accept responsibility for the adequacy or accuracy of this release.