

**BC FORM 51-102F3**

Securities Act

**MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT**

**Item 1. Reporting Issuer**

Zoglo's Food Corp.  
8953 Woodbine Ave  
Markham, ON L3R0J9

**Item 2. Date of Material Change**

May 26, 2023

**Item 3. News Release**

Issued on May 26, 2023 at Markham, ON, Canada.

**Item 4. Summary of Material Change**

Zoglo's Food Corp. and Odd Burger Corporation announce that further to its press release dated April 26th, 2023, its non-binding letter of intent terminated in accordance with its terms.

**Item 5. Full Description of Material Change**

See attached press release.

**Item 6. Reliance on Section 85(2) of the Act**

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N/A

**Item 7. Omitted Information**

None

**Item 8. Senior Officers**

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Henry Ender  
Director  
(604) 684-2181

Val Jedras  
CEO, Director & Chairman  
(604) 684-2181

**Item 9. Statement of Senior Officer**

The foregoing accurately discloses the material change referred to herein.

Dated this 26<sup>th</sup> of May, 2023

*“Val Jedras”*

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Val Jedras

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Name

CEO & Director

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Position / Title

Ontario, Canada

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Place of Declaration



## Zoglo's Food Corp. Announces Termination of Letter of Intent with Odd Burger

Markham, ON, May 26, 2023 - Zoglo's Food Corp. ("Zoglo's" or the "Company") (CNSX: ZOG) and Odd Burger Corporation ("Odd Burger") (TSXV: ODD) (OTCQB: ODDAF) (FSE: IA9) wish to announce that further to its press release dated April 26<sup>th</sup> 2023, its non-binding letter of intent terminated in accordance with its terms.

The Company continues to pursue other business opportunities and wishes Odd Burger success in their future operations and business objectives.

For any questions please contact Zoglo's at [info@zoglos.com](mailto:info@zoglos.com)

### About Zoglo's Food Corp.:

Zoglo's Food Corp. is a publicly-traded plant-based food company that offers nutrient-rich, plant-based appetizers, veggies, and meat substitutes to fulfill consumers' needs for all occasions and cooking requirements. Zoglo's wholly-owned subsidiary, Zoglo's Food Inc., currently offers 12 innovative products for the mainstream market through its new Zoglo's Black Box product line. Over the past 25 years, Zoglo's products have been distributed in over 3,000 retail stores across Canada including Walmart, Shoppers Drug Mart, Sobeys, and Loblaws, and have representation in the United States and Europe. Zoglo's trades on the Canadian Securities Exchange under the ticker: ZOG and the Frankfurt Stock Exchange under the ticker: KX9

The CSE does not accept responsibility for the adequacy or accuracy of this release.