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Ontario Securities Commission 20 Queen Street West 20<sup>th</sup> Floor Toronto ON M5H 3S8 BC Securities
Commission
701 W Georgia St.
Vancouver, BC
V7Y 1L2

Dear Sirs/Mesdames:

## Re: Zoglo's Incredible Food Corp. (formerly 1258481 B.C. Ltd.)

We refer to the non-offering prospectus (the "Prospectus") of Zoglo's Incredible Food Corp. (formerly 1258481 B.C. Ltd.) (the "Company") dated July 20, 2021. The Prospectus is being filed to enable the Company to become a "reporting issuer" in the Provinces of Ontario and British Columbia pursuant to applicable securities legislation.

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated July 13, 2021 to the directors of Naknik Nahariya Kasher Soglowek Ltd. on the following carve-out financial statements of the Zoglos foreign business:

- Carve-out statements of financial position as at December 31, 2020 and 2019;
- Carve-out statements of profit or loss and other comprehensive income, changes in Company's invested equity and cash flows for the years ended December 31, 2020 and 2019, and notes, comprising significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Somakh Chaikin Somekh Chaikin Certified Public Accountants (Israel) A member firm of KPMG International July 20, 2021