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DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

July 20, 2021

Ontario Securities Commission
20 Queen Street West 20th Floor
Toronto ON
M5H 3S8

BC Securities Commission
701 W Georgia St.
Vancouver, BC
V7Y 1L2

Dear Sirs/Mesdames:

Re: Zoglo's Incredible Food Corp. (formerly 1258481 B.C. Ltd.)

We refer to the non-offering prospectus (the "Prospectus") of Zoglo's Incredible Food Corp. (formerly 1258481 B.C. Ltd.) (the "Company") dated July 20, 2021. The Prospectus is being filed to enable the Company to become a "reporting issuer" in the Provinces of Ontario and British Columbia pursuant to applicable securities legislation.

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated February 25, 2021 to the Directors of the Company on the following financial statements:

- Statement of financial position as at December 31, 2020;
- Statements of changes in equity, loss and comprehensive loss and cash flows for the period from July 23, 2020 (date of incorporation) to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

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