NON-ISSUER FORM OF SUBMISSION TO JURISDICTION AND APPOINTMENT OF AGENT FOR SERVICE OF PROCESS

1. Name of issuer (the "**Issuer**"):

Zoglo's Incredible Food Corp.

2. Jurisdiction of incorporation, or equivalent, of Issuer:

British Columbia

3. Address of principal place of business of Issuer:

Suite 2050 – 1055 West Georgia Street Vancouver, B.C. V6E 3P3

4. Description of securities (the "Securities"):

Common Shares, Options, Warrants, Special Warrants, Subscription Receipts and Restricted Stock Units.

Date of the prospectus (the "Prospectus") under which the Securities are offered:

Non-offering Prospectus dated July 20, 2021

6. Name of person filing this form (the "Filing Person"):

David Sugarman

5.

7. Filing Person's relationship to Issuer:

The Filing Person is a Director and an officer of the Issuer.

8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:

New Jersey, United States

9. Address of principal place of business of Filing Person:

1 Irene Court Demarest, NJ 07627, United States

10. Name of agent for service of process (the "Agent"):

McMillan LLP

11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):

1500 Royal Centre 1055 West Georgia Street P.O. Box 11117 Vancouver, B.C. V6E 4N7

12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the "Proceeding") arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

- 13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
 - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
 - (b) any administrative proceeding in any such province,

in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.

- 14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
- 15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
- 16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of **British Columbia**.

Dated: July 20, 2021

"*David Sugarman*" Signature of Filing Person

David Sugarman

Print name of person signing and, if the Filing Person is not an individual, the title of the person

AGENT

The undersigned accepts the appointment as agent for service of process of **David Sugarman** under the terms and conditions of the appointment of agent for service of process stated above.

Dated: July 20, 2021

McMillan LLP

Per:

<u>"*Marina Tran*"</u> Signature of Agent

Marina Tran, Partner Print name of person signing and, if Agent is not an individual, the title of the person