

Baker Tilly WM LLP 1500 – 401 Bay Street Toronto, Ontario Canada M5H 2Y4 **T:** +1 416.368.7990 **F:** +1 416.368.0886 toronto@bakertilly.ca

July 20, 2021

To: Ontario Securities Commission, as Principal Regulator

And to: British Columbia Securities Commission

Dear Sirs/Madams:

Re: Zoglo's Incredible Food Inc.

We refer to the non-offering long form prospectus (the "Prospectus") of Zoglo's Incredible Food Inc. (the "Company") dated July 20, 2021 to enable the Company to become a "reporting issuer" in the Provinces of British Columbia and Ontario pursuant to applicable securities legislation and to develop an organized market for the common shares of the Company relating to the offering of common Shares.

We consent to being named in the Prospectus and to the use of our independent auditor's report dated July 20, 2021, to the shareholders of the Company on the following financial statements:

- Statement of financial position as at December 31, 2020; and
- Statements of loss and comprehensive loss, changes in shareholders' deficit and cash flows for the period from incorporation on July 13, 2020 to December 31, 2020 and the notes to the financial statements for the period then ended.

We confirm that we have read the Prospectus and all information incorporated therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the long form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

Baker Tilly WM LLP

Chartered Professional Accountants, Licensed Public Accountants