



October 29 2021

## British Columbia Securities Commission Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Doseology Sciences Inc.

We refer to the non-offering prospectus of Doseology Sciences Inc. (the "Company") dated November 1, 2021.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated October 29, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at June 30, 2021 and 2020;
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended June 30, 2021 and 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

OMCL.

DALE MATHESON CARR-HILTON LABONTE LLP

CHARTERED PROFESSIONAL ACCOUNTANTS