

**Form 51-102F3
Material Change Report**

Item 1 Name and Address of Company

Rockland Resources Ltd. (the "Company")
Suite 1240, 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2 Date of Material Change

April 14, 2023

Item 3 Date of News Release

The Company disseminated the news release on April 14, 2023, via Accesswire and filed it via SEDAR with the British Columbia, Alberta and Ontario Securities Commissions.

Item 4 Summary of Material Change

The Company announced that warrants with an exercise price of \$0.30 per warrant share issued on April 27, 2021 with an expiry date of April 27, 2023 will have the exercise price amended to \$0.20 per warrant share and have their expiry date extended to April 27, 2025, subject to an acceleration right required under the policies of the Canadian Securities Exchange.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the Company's news releases dated April 14, 2023, which is available at www.sedar.com.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

N/A

Item 8 Executive Officer

Michael B. England, CEO and Director, (604) 683-3995 Email:
mike@engcom.ca

Item 9 Date of Report

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 14th day of April, 2023

ROCKLAND RESOURCES LTD.

"Michael B. England"

Per: Michael B. England