

ROCKLAND RESOURCES LTD.

To: British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
TSX Venture Exchange

And To: Dale Matheson Carr-Hilton Labonte LLP
Crowe Mackay LLP

Rockland Resources Ltd. (the “Company”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations (“NI 51-102”) as follows:

1. Dale Matheson Carr-Hilton Labonte LLP, (“DMCL”) tendered their resignation, at the request of the Company, as auditors of the Company effective December 29, 2021; and the directors of the Company have appointed Crowe MacKay LLP. (“Crowe MacKay”), as successor auditors in their place.
2. The resignation of DMCL has been considered by the Board of Directors of the Company, and the appointment of Crowe Mackay in their place have been approved by the Board of Directors of the Corporation.
3. DMCL has not expressed any modified opinions on the Company’s financials statements for the fiscal year ended September 30, 2020.
4. There have been no “reportable events” (as such term is defined in NI 51-102).

ROCKLAND RESOURCES LTD.

Yours truly,



Leon Ho
Chief Financial Officer