# Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 9474129

ITEM 1 - REPORT TYPE										
New report										
Amended report If amended, provide filing date of report that is being amended 2021 05 12 (YYYY-MM-DD)										
ITEM 2 - PARTY CERTIFYING	THE REPORT									
Indicate the party certifying the report Instrument 81-106 Investment Fund C			vestment fund, refer to section	on 1.1 of National						
Investment fund issuer	Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.									
✓ Issuer (other than an ir	vestment fund)									
	,									
ITEM 3 - ISSUER NAME AND										
Provide the following information abo										
	Full legal name Rockland Resources Ltd.									
Previous full legal na	Previous full legal name									
If the issuer's name changed	If the issuer's name changed in the last 12 months, provide most recent previous legal name.									
Web	site www.rocklandresource	es.com (if applicab	le)							
If the issuer has a legal entity identifie	er_provide below. Refer to Part B of	the Instructions for the definition	of "legal entity identifier".							
Legal entity identi	fier									
If two or more issuers distributed a sin	ngle security, provide the full legal r	name(s) of the co-issuer(s) other th	han the issuer named above.							
Full legal name(s) of co-issue	er(s)	(if applicab	le)							
ITEM 4 - UNDERWRITER INFORMATION										
If an underwriter is completing the report, provide the underwriter's full legal name and firm NRD number.										
Full legal name										
Firm NRD number	Firm NRD number (if applicable)									
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.										
Street address										
Municipality		Province/State								
Country		Postal code/Zip code								
Telephone number		Website		(if applicable)						

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 2 1 2 2 9 9
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Exploration     Development     Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
Mortgages Real estate Commercial/business debt Consumer debt Private companies
Cryptoassets
b) Number of employees
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more
c) SEDAR profile number
Does the issuer have a SEDAR profile?
□ No       ✓ Yes       If yes, provide SEDAR profile number       0       0       0       5       1       0       5       9
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end
YYYY MM DD MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
AII AB BC MB NB NL NT
NS NU ON PE QC SK YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

If the issue is an investment fund, provide the following information:         a) Investment fund manager information         Full legal name								
Full legal name								
Firm NRD number (if applicable)   If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager.   Street address Municipality   Province/State								
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality County Postal code/Zip code County Telephone number Postal code/Zip code Do Type of investment fund Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Do Type of investment fund that most accurately identifies the issuer (select only one). Do Money market De Quity De County De C								
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CUSIP number								
name of an exchange and not a trading facility such as, for example, an automated trading system								
name of an exchange and not a trading facility such as, for example, an automated trading system.								
Exchange name								
f) Net asset value (NAV) of the investment fund								
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).								
L L \$\the under \$\mathbf{S}M \qquad L \qquad \mathbf{S}M \text{ to under \$\mathbf{S}M \qquad \text{ to under \$\mathbf{S}M \qquad \text{to under \$\mathbf{S}M								
\$0 to under \$5M       \$5M to under \$25M       \$25M to under \$100M         \$100M to under \$500M       \$500M to under \$1B       \$1B or over       Date of NAV calculation:								

## ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

purchasers connection	resident in that J	urisdiction of Canad	a only. Do not incl	jurisdiction of Cana ude in Item 7 securiti The information pro	ies issued	as payment o	f comm	issions or fi		
a) Curr	ency									
Select the c	urrency or curre	ncies in which the di	stribution was mad	le. All dollar amounts	s provided	l in the report	must be	e in Canadi	ian dollars.	
🖌 Canad	lian dollar	US dollar	Euro	Other (d	escribe)					
b) Disti	ribution date(s)									
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.										
	St	art date 2021	04 27		End date	2021	04	27		
		YYYY	MM DD	]		YYYY	MM	DD		
c) Deta	iled purchase	· information								
Complete	e Schedule 1 o	f this form for ea	ich purchaser a	nd attach the sch	edule to	o the compl	eted re	eport.		
d) Type	es of securities	distributed								
Provide the	e following inforr	nation for all distribu		a per security basis. F git CUSIP number as					now to indicate the	
					[			Canadian \$	6	
Security code	CUSIP number (if applicable)	Descripti	on of security	Number securitie		Single or lowest price	Hig	hest price	Total amount	
U B S Each Unit is comprised of one common share and one-half of one common share purchase warrant. Each whole warrant is exercisable for one common share at an exercise price of \$0.30 until April 27, 2023.				f	00.00	0.200	0		2,088,000.00	
e) Deta	ails of rights an	d convertible/excl	nangeable secui	ities						
				xercise price and exp her terms for each co					exchangeable securities	
Convertibl exchangea security co	ble Underlyin	9 (Ca	rcise price nadian \$) Highest	Expiry date (YYYY- MM-DD		Conversion ratio	Des	scribe other	items (if applicable)	
WN	Т С М	S 0.300	0	2023-04-27	7 2:1					
f) Sum	mary of the dis	tribution by jurisd	iction and exem	otion						
State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only. This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction. For jurisdictions within Canada, state the province or territory, otherwise state the country.										
	Province or country		Exemption re	elied on	1	Number of unique purchasers		Total a	mount (Canadian \$)	
Briti	sh Columbia	NI 45-106	2.3 [Accredited	l investor]			35		870,000.00	
Briti	sh Columbia	NI 45-106 associates		ends and busine	ess		6		64,000.00	
Briti	sh Columbia	MB, NB)		ption (BC, AB, S	iκ,		5		73,000.00	
	Alberta	NI 45-106	2.3 [Accredited	investor]			2		200,000.00	

Ontario	NI 45-106 2.3 [Accredited investor]	24	538,000.00
Ontario	NI 45-106 2.5 [Family, friends and business associates]	1	10,000.00
Québec	NI 45-106 2.3 [Accredited investor]	6	195,000.00
Newfoundland and Labrador	NI 45-106 2.3 [Accredited investor]	5	38,000.00
Bahamas	NI 45-106 2.3 [Accredited investor]	1	20,000.00
Costa Rica	NI 45-106 2.3 [Accredited investor]	1	40,000.00
Cyprus	NI 45-106 2.3 [Accredited investor]	1	25,000.00
Panama	NI 45-106 2.3 [Accredited investor]	1	15,000.00
	2,088,000.00		

<sup>2a</sup> In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

<sup>2b</sup> In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

### g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.<sup>3</sup> If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

#### h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)		

<b>ITEM 8 - COMPENSATION</b>	INFORMATION					
Provide information for each person the distribution. <b>Complete addit</b>					•	n connection with
Indicate whether any compensate	on was paid, or will be p	aid, in connecti	on with the distributic	on.		
🗌 No 🗹 Yes	If yes, indicate nu	mber of perso	ons compensated.	8		
a) Name of person compen	sated and registration	n status				
Indicate whether the person comp	ensated is a registrant.		No [	✓ Yes		
If the person compensated is an in	dividual, provide the nar	ne of the individ	lual.			
Full legal name of individu	lal					
	Family	name	First give	en name	Secondary g	iven names
If the person compensated is not a	n individual, provide the	following infor	mation.			
Full legal name of	non-individual Mack	kie Research	Capital Corp.			
Firm	NRD number 3	0 7	0	(if appli	cable)	
Indicate whether the person comp		stribution throu	gh a funding portal o	r an internet-based p	ortal. 🗸	No 🗌 Yes
b) Business contact informa						
If a firm NRD number is not provid	led in Item 8 (a), provide	the business co	ntact information of t	the person being com	pensated.	]
Street address						
Municipality				Province/State		
Country			Post	al code/Zip code		
Email address			Те	lephone number		
c) Relationship to issuer or	investment fund man	ager				
Indicate the person's relationship weak the Instructions and the meaning of the m					ning of "connecte	d" in Part B(2) of
Connect with the issuer			· · ·	der of the issuer (othe	er than an investr	ment fund)
Director or officer of the	investment fund or inve	stment fund ma	inager 🔲 Emp	ployee of the issuer o	or investment fund	d manager
None of the above						
d) Compensation details						
Provide details of all compensation Canadian dollars. Include cash con incidental to the distribution, such allocation arrangements with the c Cash commissions paid	nmissions, securities-base as clerical, printing, lega	ed compensatio l or accounting	n, gifts, discounts or o services. An issuer is r	ther compensation. D not required to ask for ed by the issuer.	o not report payn details about, or	nents for services report on, internal
		]		Security code 1	Security code 2	Security code 3
Value of all securities distributed as compensation <sup>4</sup>		S	Security codes	W N T		
Describe terr	ns of warrants, options of	or other rights	75,750 Finders' W	/arrants, \$0.30 exe	ercise price, 2 y	ear term
Other compensation <sup>5</sup>		Describe				
Total compensation paid	8,150.00					
Check box if the perso	on will or may receive ar	ny deferred com	pensation (describe	the terms below)		
<sup>4</sup> Provide the aggregate value of a	Il securities distributed :	as compensatio	n. excludina ontions	warrants or other rin	hts exercisable to	o acquire
additional securities of the issuer rights exercisable to acquire addi <sup>5</sup> Do not include deferred compen	Indicate the security co tional securities of the is	des for all secu				

a) Name of person comp	ensated and regis	stration	status										
Indicate whether the person cor	npensated is a regist	rant.		🗌 No		$\checkmark$	Yes						
If the person compensated is an	individual, provide	the nam	e of the indivi	dual.									
Full legal name of indiv	idual												
		Family na	ame	•	First	given n	ame		Seco	ondary g	jiven na	imes	
If the person compensated is no			-										
Full legal name	of non-individual	Raym	ond James I	_td.									
Firm NRD number   8   2   4   0   (if applicable)													
Indicate whether the person cor	npensated facilitated	the dist	tribution throu	ıgh a fundi	ng porta	al or an	interne	t-based µ	oortal.	$\checkmark$	] No		Yes
b) Business contact infor	mation												
If a firm NRD number is not pro	ovided in Item 8 (a), p	provide t	the business co	ontact info	rmation	of the p	person b	eing con	npensated.				
Street address													
Municipality						Р	rovince	e/State					
Country					P	ostal c	ode/Zi	o code					
Email address						Telep	hone n	umber					
c) Relationship to issuer	c) Relationship to issuer or investment fund manager												
Indicate the person's relationshi the Instructions and the meanir									ning of "co	onnecte	ed" in F	Part B(2	?) of
Connect with the issu	er or investment fur	id mana	ger		ı 🗆	nsider	of the is	suer (oth	ner than an	invest	ment f	und)	
Director or officer of t	ne investment fund	or invest	tment fund ma	anager		Employ	ee of th	e issuer	or investm	ent fun	d man	ager	
✓ None of the above													
d) Compensation details													
Provide details of all compensat Canadian dollars. Include cash c incidental to the distribution, su allocation arrangements with th	ommissions, securiti ch as clerical, printin	es-based g, legal (	l compensatio or accounting	n, gifts, dis services. A	counts c n issuer	or other is not r	r compei required	nsation. I to ask fo	Do not repo	ort payı	nents j	for serv	ices
Cash commissions pa	id 1,0	00.00					Security	code 1	Security c	ode 2	Secu	ity code	93
Value of all securitie distributed as compensatio	-		S	Security co	des								
	erms of warrants, or	otions or	other rights										
Other compensation	n <sup>5</sup>		Describe										
Total compensation pa	id 1,0	00.00											
Check box if the pe	rson will or may rec	eive any	deferred con	pensation	(descri	be the	terms b	elow)					
<sup>4</sup> <i>Provide the aggregate value of additional securities of the issurights exercisable to acquire ac 5Do not include deferred comp</i>	er. Indicate the sec dditional securities d	urity coa	les for all secu										1

a) Name of person comp	ensated and registration	n status							
Indicate whether the person co	mpensated is a registrant.		No No	✓ Ye	S				
If the person compensated is ar	n individual, provide the na	me of the indivi	dual.						
Full legal name of indiv	ridual								
	Family	name	First	given name		Secondar	y given names		
If the person compensated is no	ot an individual, provide the	e following infor	mation.						
Full legal name of non-individual PI Financial Corp.									
Firm NRD number 5 2 9 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
b) Business contact infor	mation								
If a firm NRD number is not pro	ovided in Item 8 (a), provide	e the business co	ontact information	of the perso	on being co	mpensated.			
Street address									
Municipality				Provi	nce/State				
Country			P	ostal code	/Zip code				
Email address			j	Telephon	e number				
c) Relationship to issuer or investment fund manager									
Indicate the person's relationsh the Instructions and the meaning the transmetric the transmetric terms and the meaning the transmetric terms and the meaning terms are the terms and the terms are the terms are the terms are te							ted" in Part B(2) of		
Connect with the issu	er or investment fund mar	nager		Insider of th	e issuer (of	ther than an inve	stment fund)		
Director or officer of t	he investment fund or inve	estment fund ma	anager	Employee c	of the issue	r or investment fu	und manager		
✓ None of the above									
d) Compensation details									
Provide details of all compensat Canadian dollars. Include cash o incidental to the distribution, su allocation arrangements with th	commissions, securities-bas ch as clerical, printing, lego ne directors, officers or emp	ed compensatic Il or accounting loyees of a non-	n, gifts, discounts o services. An issuer	or other con is not requi	npensation. ired to ask f	Do not report pa	yments for services		
Cash commissions pa	aid 29,330.00			Secu	urity code 1	Security code 2	Security code 3		
Value of all securitie distributed as compensatio		] :	Security codes						
-	Describe terms of warrants, options or other rights 146,650 Finders' Warrants, \$0.30 exercise price, 2 year term								
Other compensatio	n <sup>5</sup>	Describe							
Total compensation pa	id 29,330.00								
Check box if the pe	rson will or may receive a	ny deferred cor	npensation (descr	ibe the term	is below)				
<sup>4</sup> Provide the aggregate value of additional securities of the issurights exercisable to acquire a <sup>5</sup> Do not include deferred comp	ler. Indicate the security co dditional securities of the i	odes for all sec							

a) Name of person compe	ensated and registration	n status							
Indicate whether the person com	npensated is a registrant.		No No	✓ Yes					
If the person compensated is an	individual, provide the nar	ne of the indivi	dual.						
Full legal name of indivi	dual								
	Family	name	First	t given name		Seco	ndary given names		
If the person compensated is not	t an individual, provide the	following infor	mation.						
Full legal name of	of non-individual Hayv	vood Securitie	es Inc.						
Firm NRD number 1 6 3 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
b) Business contact inform	mation								
If a firm NRD number is not prov	vided in Item 8 (a), provide	the business co	ontact information	of the person	being con	npensated.			
Street address									
Municipality				Provin	ce/State				
Country			P	ostal code/2	Zip code				
Email address			]	Telephone	number				
c) Relationship to issuer c	or investment fund man	ager							
Indicate the person's relationship the Instructions and the meaning							nnected" in Part B(2) of		
Connect with the issue	er or investment fund man	ager		Insider of the	issuer (otl	ner than an	investment fund)		
Director or officer of th	ne investment fund or inve	stment fund ma	anager	Employee of	the issuer	or investme	ent fund manager		
✓ None of the above									
d) Compensation details									
Provide details of all compensation Canadian dollars. Include cash co incidental to the distribution, suc allocation arrangements with the	ommissions, securities-base h as clerical, printing, lega e directors, officers or empl	ed compensatio l or accounting	n, gifts, discounts services. An issuer	or other comp r is not require	ensation. ed to ask fo	Do not repo	rt payments for services		
Cash commissions pai	id 22,400.00			Securi	ty code 1	Security co	ode 2 Security code 3		
Value of all securities distributed as compensatior	-		Security codes	W	N T				
Describe terms of warrants, options or other rights 112,000 Finders' Warrants, \$0.30 exercise price, 2 year term									
Other compensation	5	Describe							
Total compensation pai	d 22,400.00								
Check box if the per	son will or may receive ar	y deferred con	npensation (descr	ibe the terms	below)				
<sup>4</sup> Provide the aggregate value of additional securities of the issue rights exercisable to acquire ad <sup>5</sup> Do not include deferred compe-	er. Indicate the security co Iditional securities of the is	des for all secu							

a) Name of person comp	ensated and registra	ation status							
Indicate whether the person co	mpensated is a registra	nt.	No No	$\checkmark$	Yes				
If the person compensated is an individual, provide the name of the individual.									
Full legal name of indiv	ridual								
	Fai	nily name	Fir	st given n	name		Second	ary given	names
If the person compensated is not an individual, provide the following information.									
Full legal name	of non-individual S	herbrooke Stree	t Capital (SSC)	) Inc.					
F	Firm NRD number 1 6 1 4 0 (if applicable)								
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
b) Business contact infor	mation								
If a firm NRD number is not pro	ovided in Item 8 (a), pro	vide the business c	ontact informatio	n of the	person b	eing cor	mpensated.		
Street address									
Municipality				F	Province	e/State			
Country			]	Postal o	code/Zij	p code			
Email address			]	Telep	hone n	umber			
c) Relationship to issuer	or investment fund r	nanager							
Indicate the person's relationsh the Instructions and the meanin Connect with the issu		n 1.4 of NI 45-106 j		of comple	eting this	s section			
Director or officer of t	he investment fund or i	nvestment fund m	anager 🗌	Employ	ee of th	e issuer	or investmen	fund ma	inager
✓ None of the above									
d) Compensation details									
Provide details of all compensat Canadian dollars. Include cash o incidental to the distribution, su allocation arrangements with th	commissions, securities- ch as clerical, printing, l e directors, officers or e	based compensation legal or accounting mployees of a non-	on, gifts, discounts services. An issue	s or othe er is not i	r compe required	nsation. to ask fo	Do not report	payment	s for services
Cash commissions pa	id 5,600	.00			Security	code 1	Security code	2 Sec	curity code 3
Value of all securitie distributed as compensatio			Security codes		WN	Т			
Describe t	erms of warrants, optic	ons or other rights	28,000 Finde	rs' War	rants, \$	0.30 e>	ercise price	, 2 year	term
Other compensatio	n <sup>5</sup>	Describe							
Total compensation pa	id 5,600	.00							
Check box if the pe	rson will or may receiv	e any deferred cor	npensation (deso	cribe the	terms b	elow)			
<sup>4</sup> Provide the aggregate value of additional securities of the issurights exercisable to acquire a <sup>5</sup> Do not include deferred comp	ier. Indicate the securit dditional securities of th	y codes for all sec							

a) Name of person comp	ensated and registration	n status								
Indicate whether the person con	npensated is a registrant.		No No	✓ Ye	es					
If the person compensated is an	individual, provide the nar	ne of the indivi	dual.							
Full legal name of indiv	idual									
	Family	name	Firs	t given name	e	Seco	ndary given names			
If the person compensated is not an individual, provide the following information.										
Full legal name	of non-individual Eche	lon Wealth P	artners Inc.							
Fi	Firm NRD number 3 2 4 2 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.										
b) Business contact infor	mation									
If a firm NRD number is not pro	vided in Item 8 (a), provide	the business co	ontact informatior	n of the pers	son being cor	npensated.				
Street address										
Municipality				Prov	vince/State					
Country			F	Postal cod	le/Zip code					
Email address			]	Telepho	ne number					
c) Relationship to issuer	or investment fund man	ager								
Indicate the person's relationshi the Instructions and the meanin							nnected" in Part B(2) of			
Connect with the issu	er or investment fund man	ager		Insider of t	the issuer (ot	ner than an	investment fund)			
Director or officer of th	ne investment fund or inve	stment fund ma	anager	Employee	of the issuer	or investme	ent fund manager			
✓ None of the above										
d) Compensation details										
Provide details of all compensation Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with th	ommissions, securities-base ch as clerical, printing, lega	ed compensatio l or accounting	n, gifts, discounts services. An issue	or other co r is not requ	ompensation. uired to ask fo	Do not repoi	rt payments for services			
Cash commissions pa	id 1,800.00			Sec	curity code 1	Security co	de 2 Security code 3			
Value of all securitie distributed as compensation		.	Security codes	W	N T					
	erms of warrants, options of	or other rights	9,000 Finders	' Warrants	s, \$0.30 exe	ercise price	e, 2 year term			
Other compensation	۹ <sup>5</sup>	Describe								
Total compensation pa	id 1,800.00									
Check box if the pe	rson will or may receive an	y deferred con	npensation (desci	ribe the teri	ms below)					
<sup>4</sup> Provide the aggregate value of additional securities of the issuring rights exercisable to acquire ad <sup>5</sup> Do not include deferred compo- <sup>5</sup> Do not include deferred compo-	er. Indicate the security co Iditional securities of the is	des for all secu								

a) Name of person comp	ensated and registration	on status							
Indicate whether the person cor	mpensated is a registrant.		No No	🖌 Yes					
If the person compensated is an individual, provide the name of the individual.									
Full legal name of indiv	ridual								
	Family	name	First	given name		Secondary	given names		
If the person compensated is not an individual, provide the following information.									
Full legal name	of non-individual Can	accord Genui	ty Corp.						
Firm NRD number 9 0 0 (if applicable)									
Indicate whether the person cor	Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.								
b) Business contact infor	mation								
If a firm NRD number is not pro	ovided in Item 8 (a), provid	e the business c	ontact information	of the person l	being con	npensated.			
Street address									
Municipality				Provinc	e/State				
Country			P	ostal code/Zi	p code				
Email address				Telephone r	number				
c) Relationship to issuer	or investment fund ma	nager							
Indicate the person's relationshither the Instructions and the meaning						ining of "connect	ed" in Part B(2) of		
Connect with the issu	er or investment fund ma	nager		nsider of the is	ssuer (oth	er than an invest	tment fund)		
Director or officer of t	he investment fund or inve	estment fund m	anager 🗌 I	Employee of th	ne issuer	or investment fur	nd manager		
✓ None of the above									
d) Compensation details									
Provide details of all compensat Canadian dollars. Include cash c incidental to the distribution, su allocation arrangements with th	commissions, securities-bas ch as clerical, printing, lego ne directors, officers or emp	sed compensatic al or accounting loyees of a non	on, gifts, discounts o services. An issuer	or other compe is not required	ensation. L I to ask fo	Do not report pay	ments for services		
Cash commissions pa	aid 9,800.00	)		Security	code 1	Security code 2	Security code 3		
Value of all securitie distributed as compensatio			Security codes	WN	I T				
	erms of warrants, options	or other rights	49,000 Finders	s' Warrants, S	\$0.30 ex	ercise price, 2	year term		
Other compensatio	n <sup>5</sup>	Describe							
Total compensation pa	id 9,800.00	)							
Check box if the pe	rson will or may receive a	ny deferred cor	npensation (descri	be the terms b	oelow)				
<sup>4</sup> Provide the aggregate value of additional securities of the issu- rights exercisable to acquire au <sup>5</sup> Do not include deferred comp	ler. Indicate the security c dditional securities of the l	odes for all sec							

a) Name of person comp	pensated and regis	stration	status										
Indicate whether the person co	mpensated is a regist	trant.		🗌 No		$\checkmark$	Yes						
If the person compensated is an individual, provide the name of the individual.													
Full legal name of indiv	/idual												
	Family name         First given name         Secondary given names												
If the person compensated is not an individual, provide the following information.													
Full legal name	Full legal name of non-individual BMO Nesbitt Burns Inc.												
F	Firm NRD number 2 5 8 0 (if applicable)												
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves													
b) Business contact info	rmation												
If a firm NRD number is not pro	ovided in Item 8 (a), j	provide t	the business c	ontact info	mation of	f the p	erson b	eing coi	mpensated.				
Street address													
Municipality				]		Pr	ovince	e/State					
Country				1	Pos	stal co	ode/Zij	o code					
Email address				1	Т	eleph	none n	umber					
c) Relationship to issuer	or investment fun	d mana	ager										
Indicate the person's relationsh the Instructions and the meani										onnecte	ed″ in F	Part B(2	) of
Connect with the issu	-					-	-		her than a	n invest	ment f	und)	
Director or officer of t	he investment fund	or invest	tment fund m	anager	— En	nploye	e of th	e issuer	or investm	nent fun	d man	ager	
✓ None of the above													
d) Compensation details													
Provide details of all compensation Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with th	tion paid, or to be pa commissions, securiti ch as clerical, printin	es-based g, legal	d compensation or accounting	on, gifts, dis services. A	counts or n issuer is	other not re	compei equired	nsation. to ask fe	Do not rep	ort payı	nents	for servi	ices
Cash commissions pa	aid 2,1	00.00				5	Security	code 1	Security of	code 2	Secu	rity code	3
Value of all securitie distributed as compensatio				Security codes W N T			Т						
	terms of warrants, op	otions or	r other rights	10,500	-inders' \	Warra	ants, \$	0.30 ex	xercise pr	ice, 2 y	/ear te	erm	
Other compensatio	n <sup>5</sup>		Describe										
Total compensation pa	aid 2,1	00.00											
Check box if the pe	erson will or may rec	eive any	/ deferred cor	npensation	(describe	e the t	erms b	elow)					
<sup>4</sup> <i>Provide the aggregate value</i> additional securities of the iss rights exercisable to acquire a <sup>5</sup> Do not include deferred comp	uer. Indicate the sec additional securities of	urity cod	les for all sec										

ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER										
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.										
Indicate whether the issuer is any o	f the following (seled	ct the one that appli	es - if more than one	applies, select onl	y one).					
✓ Reporting issuer in any jurisdiction of Canada										
Foreign public issuer										
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada <sup>6</sup>										
Provide nar	ne of reporting issue	ər						]		
Wholly owned subsidiary of a foreign public issuer <sup>6</sup>										
Provide name of	foreign public issue	er								
Issuer distributing only eligi	ble foreign securitie	s and the distributio	n is to permitted clie	ents only <sup>7</sup>						
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (	c). Proceed to Item	10.						
<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. <sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.										
a) Directors, executive officer	s and promoters	of the issuer								
Provide the following information for territory; otherwise state the country.						tate the	province	or		
Organization or company name	Family name	First given name	Secondary given names	Business location of non-individual or residentail Relationship to i						
				Province or	country	D	0	Р		
b) Promoter information										
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.										
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual			ip to promoter both if applicable)			
				Province or country		D		0		
				country						
				country						

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

## **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Rockland Resources Ltd.						
Full legal name	Bissoondatt						
	Family name	First given name	· ·	Seconda	ary given n	ames	
Title	Corporate Secretary						
Telephone number	6042185021	Email address	dave.biss	ave.bissoondatt@hotmail.ca			
Signature	"Dave Bissoondatt"	Date	2021	06	02		
			YYYY	MM	DD		

## **ITEM 11- CONTACT PERSON**

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name				Title	
	Family name	First given name	Secondary given names		
Name of company					
Telephone number		Er	nail address		

#### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
  pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
  authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
  the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
  business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
  security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.