

**FORM 51-102F3
Material Change Report**

Item 1. Reporting Issuer

Rockland Resources Inc. (the “**Company**”)
1240 – 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2. Date of Material Change

A material change took place on May 19, 2021.

Item 3. Press Release

On May 19, 2021, a news release in respect of the material change was disseminated by Accesswire.

Item 4. Summary of Material Change

On May 19, 2021, the Company announced the granting of 500,000 stock options to directors and consultants of the company at \$0.27 for a period of 2 years in accordance with the Company’s stock option plan.

Item 5. Full Description of Material Change

Rockland announces the resignation of James Place from its Board of Directors. Dr. Richard Sutcliffe has joined Rockland’s Board of Directors and has also accepted the role of President effective immediately. Richard is replacing Mike England as President with Mike staying on as CEO and a Director.

Advisory Board Appointments are

1. Robert Weicker, Geologist
2. Mr. Lindsay Bottomer,
3. Mr. Garry Clark, Executive director of Ontario Prospectors Association
4. Mr. Jay Sujir., a securities Lawyer

The Company further announces it has set 500,000 options to directors and consultants of the Company at \$0.27 for a period of 2 years in accordance with the Company’s stock option plan.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

The report is not being filed on a confidential basis.

Item 7. Omitted Information

No information has been omitted.

Item 8. Executive Officer

Mike England, President and CEO and Director
(604) 683 3995

Item 9. Date of Report

DATED at Vancouver, in the Province of British Columbia on May 19, 2021

This material change report may include forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward looking. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, continued availability of capital and financing, and general economic, market or business conditions. There can be no assurances that such statements will prove accurate and, therefore, readers are advised to rely on their own evaluation of such uncertainties. We do not assume any obligation to update any forward-looking statements except as required under the applicable law.