Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 9474129

ITEM 1 - REPORT TYPE									
☐ New report									
✓ Amended report If amended report	Amended report If amended, provide filing date of report that is being amended 2021 05 06 (YYYY-MM-DD)								
TEM 2 - PARTY CERTIFYING THE REPORT									
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.									
Investment fund issuer									
✓ Issuer (other than an investment of the state of th	tment fund)								
Underwriter	unoni rana)								
ITEM 3 - ISSUER NAME AND OT									
Provide the following information about th			ne fund.						
Full legal name	Rockland Resources L	td.							
Previous full legal name									
If the issuer's name changed in the	e last 12 months, provide most	recent previous legal nai	те.						
Website	Website www.rocklandresources.com (if applicable)								
If the issuer has a legal entity identifier, pro	ovide below. Refer to Part B of t	he Instructions for the d	definition o	of "legal entity identifier".					
Legal entity identifier									
If two or more issuers distributed a single s	ecurity, provide the full legal no	nme(s) of the co-issuer(s)	s) other the	an the issuer named above.					
Full legal name(s) of co-issuer(s)		(if a	applicable	2)					
ITEM 4 - UNDERWRITER INFORM	IATION								
If an underwriter is completing the report,	provide the underwriter's full le	gal name and firm NRD	O number.		1				
Full legal name									
Firm NRD number		(if applical	able)						
If the underwriter does not have a firm NR	D number, provide the head off	ice contact information	of the und	derwriter.					
Street address									
Municipality		Province	e/State						
Country		Postal code/Zip	ip code						
Telephone number		W	Vebsite		(if applicable)				

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 2 1 2 2 9 9
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
✓ Exploration ☐ Development ☐ Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
☐ Mortgages ☐ Real estate ☐ Commercial/business debt ☐ Consumer debt ☐ Private companies
☐ Cryptoassets
b) Number of employees
Number of employees:
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No ✓ Yes If yes, provide SEDAR profile number 0 0 0 5 1 0 5 9
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
AII AB BC MB NB NL NT
NS NU ON PE QC SK YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets

Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

☐ \$0 to under \$5M	☐ \$5M to under \$25M	☐ \$25M to under \$100M
\$100M to under \$500M	☐ \$500M to under \$1B	\$1B or over

ITEM 6 - INVESTMENT	ITEM 6 - INVESTMENT FUND ISSUER INFORMATION						
If the issuer is an inves	tment fund, provide the following information.						
a) Investment fund manager information							
Full legal name	ame						
Firm NRD number	(if applicable)						
If the investment fund mand	ager does not have a firm NRD number, provide the head office contact information of the investment fund manager.						
Street address							
Municipality	Province/State						
Country	Postal code/Zip code						
Telephone number	Website (if applicable)						
b) Type of investment	fund						
Type of investment fund tha	it most accurately identifies the issuer (select only one) .						
Money market	☐ Equity ☐ Fixed income ☐ Balanced						
Alternative strate	gies Cryptoasset Other (describe)						
Indicate whether one or bot	h of the following apply to the investment fund .						
Invests primarily in	n other investment fund issuers						
☐ Is a UCITs Fund¹							
	tive Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union of ollective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.						
c) Date of formation a	nd financial year-end of the investment fund						
Date of forma	tion Financial year-end MM DD						
d) Reporting issuer st	atus of the investment fund						
Is the investment fund a rep	orting issuer in any jurisdication of Canada? No Yes						
If yes, select the jurisdictions	s of Canada in which the investment fund is a reporting issuer.						
AII	AB BC MB NB NL NT						
☐ NS ☐	NU ON PE QC SK T						
e) Public listing status	s of the investment fund						
If the investment fund has a	CUSIP number, provide below (first 6 digits only)						
	CUSIP number						
	blicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the oot a trading facility such as, for example, an automated trading system.						
Exchange on							
-	AV) of the investment fund						
	investment fund as of the date of the most recent NAV calculation (Canadian \$).						
\$0 to under \$5M	\$5M to under \$25M \$25M to under \$100M						
\$100M to under \$500	DM S500M to under \$1B S1B or over Date of NAV calculation:						
	YYYY MM DD						

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

a)	Currency				
Sele	ct the currency or curr	encies in which the disti	ribution was made. A	All dollar amounts provided in t	he report must be in Canadian dollars.
√	Canadian dollar	US dollar	Euro	Other (describe)	
h)	Distribution data/	٥١			

b) Distribution date(s)

0.....

State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.

Start date 2021 04 27

YYYYY MM DD

End date 2021 04 27

c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

d) Types of securities distributed

Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

_					Canadian \$		
	Security CUSIP number (if applicable)		Description of security	Number of securities	Single or lowest price	Highest price	Total amount
	U B S		Each Unit is comprised of one common share and one-half of one common share purchase warrant. Each whole warrant is exercisable for one common share at an exercise price of \$0.30 until April 27, 2023.	10,440,000.00	0.2000		2,088,000.00

e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

				•				•	•		-
Convertible / exchangeable security code		Underlying security code		•		se price adian \$)	Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other items (if applicable)		
							Lowest	Highest			
	W	N	Т	С	М	S	0.3000		2023-04-27	2:1	

f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique ²⁸ purchasers	Total amount (Canadian \$)
British Columbia	NI 45-106 2.3 [Accredited investor]	35	870,000.00
British Columbia	NI 45-106 2.5 [Family, friends and business associates]	6	64,000.00
British Columbia	Investment dealer- exemption (BC, AB, SK, MB, NB)	5	73,000.00
Alberta	NI 45-106 2.3 [Accredited investor]	2	200,000.00

Ontario	NI 45-106 2.3 [Accredited investor]	24	538,000.00			
Ontario	NI 45-106 2.5 [Family, friends and business associates]	1	10,000.00			
Québec	NI 45-106 2.3 [Accredited investor]	6	195,000.00			
Newfoundland and Labrador	NI 45-106 2.3 [Accredited investor]	5	38,000.00			
Bahamas	NI 45-106 2.3 [Accredited investor]	1	20,000.00			
Costa Rica	NI 45-106 2.3 [Accredited investor]	1	40,000.00			
Cyprus	NI 45-106 2.3 [Accredited investor]	1	25,000.00			
Panama	NI 45-106 2.3 [Accredited investor]	1	15,000.00			
	Total dollar amount of securities distributed					
	Total number of unique purchasers ^{2b}	88				

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

TEM 8 - COMPENSATION I	NFORMATION	I							
	Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.								
Indicate whether any compensatio	n was paid, or will	be paid, in connect	ion with the distribution.						
No ✓ Yes	If yes, indicate	e number of pers	ons compensated.	7					
a) Name of person compens	ated and regist	ration status							
Indicate whether the person compe	nsated is a registro	ınt.	☐ No 🗸	Yes					
If the person compensated is an ind	lividual, provide th	e name of the indiv	dual.						
Full legal name of individua	al								
	Fa	amily name	First given	name		Secor	ndary giv	ven names	
If the person compensated is not an	individual, provid	e the following info	rmation.						
Full legal name of r	non-individual	Mackie Research	Capital Corp.						
Firm	NRD number	3 0 7	0	(i	f appli	cable)			
Indicate whether the person compe	∟ nsated facilitated t	he distribution thro	ugh a funding portal or c	ın internet-b	ased po	ortal.	√	No [] Yes
b) Business contact information	tion								
If a firm NRD number is not provide	ed in Item 8 (a), pr	ovide the business c	ontact information of the	e person bein	g com	pensated.			
Street address									
Municipality				Province/S	tate				
Country			Postal	code/Zip c	ode				
Email address] Tele	phone num	nber				
c) Relationship to issuer or in	nvestment fund	manager							
Indicate the person's relationship we the Instructions and the meaning of						ning of "cor	nnected	l" in Part E	3(2) of
Connect with the issuer o	r investment fund	manager	Inside	r of the issue	er (othe	er than an i	nvestm	nent fund)	
Director or officer of the in	nvestment fund or	investment fund m	anager	yee of the is	suer o	or investme	nt fund	manager	
✓ None of the above									
d) Compensation details									
Provide details of all compensation p Canadian dollars. Include cash commincidental to the distribution, such a allocation arrangements with the dis	missions, securities s clerical, printing,	-based compensation legal or accounting	on, gifts, discounts or oth services. An issuer is not	er compensa t required to	tion. D ask for	o not repor	t paym	ents for se	ervices
Cash commissions paid	8,150	0.00		Security cod	le 1	Security cod	de 2	Security co	de 3
Value of all securities distributed as compensation ⁴			Security codes	WN	Т				
Describe term	s of warrants, opti	ons or other rights	75,750 Finders' Wa	rrants, \$0.3	30 exe	ercise pric	e, 2 ye	ear term	
Other compensation ⁵		Describe							
Total compensation paid	8,150	0.00							_ _
Check box if the persor	n will or may recei	ve any deferred cor	npensation (describe the	e terms belo	w)				
⁴ Provide the aggregate value of all additional securities of the issuer.									ar.
rights exercisable to acquire addition			นานเอง นเงแ <i>ามนเฮน ส</i> ง CUI	прспванип,	<u>ii iciuul</u>	<u>y</u> υμαυτιδ,	vvaildi	טווט טו טווול	

⁵Do not include deferred compensation.

a) Name of person comp	ensated and regis	stration status									
Indicate whether the person cor	npensated is a regist	trant.	☐ No)	\checkmark	Yes					
If the person compensated is an individual, provide the name of the individual.											
Full legal name of indiv	idual										
Family name First given name Secondary given names											
If the person compensated is no	If the person compensated is not an individual, provide the following information.										
Full legal name of non-individual Raymond James Ltd.											
Firm NRD number 8 2 4 0 (if applicable)											
Indicate whether the person cor	Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. • No Yes										Yes
b) Business contact infor	mation										
If a firm NRD number is not pro	ovided in Item 8 (a), p	provide the busine	ss contact inf	ormatior	of the	person	being co	mpensated.			
Street address											
Municipality					F	Provinc	e/State				
Country				F	Postal	code/Z	ip code				
Email address					Tele	ohone	number				
c) Relationship to issuer or investment fund manager											
Indicate the person's relationshi the Instructions and the meanin									onnecte	ed" in Part	B(2) of
Connect with the issu	-		,		-	-		ther than a	n invest	ment fund	1)
Director or officer of the	ne investment fund	or investment fund	l manager		Emplo	yee of tl	ne issuer	r or investm	nent fun	id manage	er
✓ None of the above			3		•	,				J	
<u> </u>											
d) Compensation details	ion naid outo ho na	id to the newsen is	lantified in the	O(a) i		ation	ith the di	istuibuti an	Duarida	all amount	eta in
Provide details of all compensate Canadian dollars. Include cash c incidental to the distribution, suc allocation arrangements with th	ommissions, securiti ch as clerical, printin	ies-based compens g, legal or account	ation, gifts, a ing services.	iscounts An issue	or othe r is not	er compe required	ensation. I to ask f	Do not rep	ort payı	ments for s	services
Cash commissions pa	id 1,0	00.00			Г	Security	/ code 1	Security of	code 2	Security of	code 3
Value of all securities	es		Security of	odes			N T				
distributed as compensatio							0.00				
	erms of warrants, op			-inders	warr	ants, \$	0.30 exe	ercise pric	e, 2 ye	ear term	
Other compensation		Descri	pe								
Total compensation pa	id 1,0	00.00									
Check box if the pe	rson will or may rec	eive any deferred	compensation	n (desci	ribe the	terms l	pelow)				
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire ac ⁵ Do not include deferred comp	er. Indicate the sec additional securities o	urity codes for all									ner

a) Name of person compensated and registration status									
Indicate whether the person compensated is a registrant.	☐ No 🗸	Yes							
If the person compensated is an individual, provide the name of the indiv	dual.								
Full legal name of individual									
Family name First given name Secondary given names									
If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual PI Financial Corp.									
Firm NRD number 5 2 9 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. V No Yes									
b) Business contact information									
If a firm NRD number is not provided in Item 8 (a), provide the business of	ontact information of the	person being co	mpensated.						
Street address									
Municipality	P	rovince/State							
Country	Postal o	ode/Zip code							
Email address	Telep	hone number							
c) Relationship to issuer or investment fund manager									
Indicate the person's relationship with the issuer or investment fund man the Instructions and the meaning of "control" in section 1.4 of NI 45-106				ed" in Part B(2) of					
Connect with the issuer or investment fund manager	· · · <u> </u>	-	 ther than an invest	ment fund)					
Director or officer of the investment fund or investment fund m	anager	ee of the issue	r or investment fun	d manager					
✓ None of the above	у Ц . ,			v					
d) Compensation details									
Provide details of all compensation paid, or to be paid, to the person iden	ified in Itam 8(a) in conna	ction with the d	istribution Provida	all amounts in					
Canadian dollars. Include cash commissions, securities-based compensati	on, gifts, discounts or othe	compensation.	Do not report payı	ments for services					
incidental to the distribution, such as clerical, printing, legal or accounting allocation arrangements with the directors, officers or employees of a non-			for details about, or	report on, internal					
Cash commissions paid 29,330.00	,		0	0					
Value of all securities		Security code 1 W N T	Security code 2	Security code 3					
distributed as compensation ⁴	Security codes	<u> </u>							
Describe terms of warrants, options or other rights	146,650 Finders' Wa	rrants, \$0.30	exercise price, 2	year term					
Other compensation ⁵ Describe									
Total compensation paid 29,330.00									
Check box if the person will or may receive any deferred co	npensation (describe the	terms below)							
⁴ Provide the aggregate value of all securities distributed as compensate	on, excludina options. wa	rrants or other i	rights exercisable t	o acquire					
additional securities of the issuer. Indicate the security codes for all sec rights exercisable to acquire additional securities of the issuer.									
⁵ Do not include deferred compensation.									

a) Name of person compensated and registration status									
Indicate whether the person compensated is a registrant.	☐ No ✓	Yes							
If the person compensated is an individual, provide the name of the indivi	dual.								
Full legal name of individual									
Family name	First given r	name	Secondary g	given names					
If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual Haywood Securities Inc.									
Firm NRD number 1 6 3 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. V No Yes									
b) Business contact information									
If a firm NRD number is not provided in Item 8 (a), provide the business of	ontact information of the	person being co	mpensated.						
Street address									
Municipality	F	Province/State							
Country	Postal	code/Zip code							
Email address	Telep	ohone numbe	,						
c) Relationship to issuer or investment fund manager	c) Relationship to issuer or investment fund manager								
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.									
Connect with the issuer or investment fund manager	· · · <u>—</u>	-	 ther than an invest	ment fund)					
<u></u>	_								
Director or officer of the investment fund or investment fund m	anager Employ	ee of the issue	r or investment fun	u manager					
✓ None of the above									
d) Compensation details									
Provide details of all compensation paid, or to be paid, to the person ident									
Canadian dollars. Include cash commissions, securities-based compensation incidental to the distribution, such as clerical, printing, legal or accounting	services. An issuer is not	required to ask							
allocation arrangements with the directors, officers or employees of a non	individual compensated	by the issuer.							
Cash commissions paid 22,400.00		Security code 1	Security code 2	Security code 3					
Value of all securities distributed as compensation⁴	Security codes	W N T							
Describe terms of warrants, options or other rights	112,000 Finders' Wa	arrants \$0.30	exercise price 2	vear term					
Other compensation ⁵ Describe	112,000 1 1110010 1110			your torm					
Total compensation paid 22,400.00									
Check box if the person will or may receive any deferred cor	npensation (describe the	terms below)							
⁴ Provide the aggregate value of all securities distributed as compensati									
additional securities of the issuer. Indicate the security codes for all sec rights exercisable to acquire additional securities of the issuer.	urities distributed as com	pensation, <u>inclu</u>	uding options, warra	ants or other					
⁵ Do not include deferred compensation.									

a) Name of person compensated and registrati	on status								
Indicate whether the person compensated is a registrant. No Yes									
If the person compensated is an individual, provide the ne	ame of the indivi	dual.							
Full legal name of individual									
Family name First given name Secondary given names									
If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual Sherbrooke Street Capital (SSC) Inc.									
Firm NRD number 1 6 1 4 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. V No Yes									
b) Business contact information									
If a firm NRD number is not provided in Item 8 (a), provided	de the business co	ontact informatio	n of the	person b	eing coi	mpensated.			
Street address									
Municipality			Р	rovince	e/State				
Country]	Postal c	ode/Zip	o code				
Email address			Telep	hone n	umber				
c) Relationship to issuer or investment fund ma	anager	1							
Indicate the person's relationship with the issuer or invest the Instructions and the meaning of "control" in section 1							ed" in Part B(2) of		
Connect with the issuer or investment fund ma		or the purposes t	-	-		 ther than an inves	ment fund)		
<u> </u>									
Director or officer of the investment fund or inv	restment fund ma	anager	Employ	ee or tri	e issuei	r or investment fur	id manager		
✓ None of the above									
d) Compensation details									
Provide details of all compensation paid, or to be paid, to									
Canadian dollars. Include cash commissions, securities-baincidental to the distribution, such as clerical, printing, leg									
allocation arrangements with the directors, officers or em		individual compe	ensated b	y the iss	suer.				
Cash commissions paid 5,600.0	0			Security	code 1	Security code 2	Security code 3		
Value of all securities		Security codes		W N	Т				
distributed as compensation ⁴ Describe terms of warrants, options	or other rights	28 000 Finde	re' Warı	rante ¢	:0 30 a	xercise price, 2	year term		
	Describe	20,000 1 11106	is wan	αιτιο, ψ	0.50 6		year term		
Other compensation ⁵	_								
Total compensation paid 5,600.00	0								
Check box if the person will or may receive a	any deferred con	npensation (desc	ribe the	terms b	elow)				
⁴ Provide the aggregate value of all securities distributed	d as compensation	on. excludina opi	ions. wa	rrants o	r other r	riahts exercisable	to acquire		
additional securities of the issuer. Indicate the security rights exercisable to acquire additional securities of the	codes for all sect								
⁵ Do not include deferred compensation.									

a) Name of person compens	ated and regis	tration status							
Indicate whether the person comper	nsated is a regist	rant.	☐ No	\checkmark	Yes				
If the person compensated is an ind	ividual, provide t	the name of the indiv	idual.						
Full legal name of individua	al								
		Family name	F	irst given	name		Secondary	given names	
If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual Echelon Wealth Partners Inc.									
Firm NRD number 3 2 4 2 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. V No Yes									
b) Business contact informat	ion								
If a firm NRD number is not provide	d in Item 8 (a), p	provide the business o	contact informati	on of the	person l	peing co	mpensated.		
Street address									
Municipality				ı	Province	e/State			
Country			Ī	Postal	code/Zi	p code			
Email address				Tele	phone r	number			
c) Relationship to issuer or ir	nvestment fund	d manager							
Indicate the person's relationship wi the Instructions and the meaning of								ted" in Part B(2) of	
Connect with the issuer of					-		 ther than an inve	stment fund)	
Director or officer of the in			nanager —	-			r or investment fu		
<u> </u>	ivestillent fana e	or investment fana ir	lanagei	Linbio	yee or tr	13340	i oi investment te	na manager	
✓ None of the above									
d) Compensation details									
Provide details of all compensation particles and compensation particles and compensation particles are detailed and compensation are detailed. The compensation are detailed and compensation particles and compensation particles are detailed and compensation particles are deta	nissions, securitions clerical, printing	es-based compensati g, legal or accounting	on, gifts, discoun g services. An issi	ts or othe uer is not	er compe required	nsation. ' to ask f	Do not report pa	ments for services	
Cash commissions paid	1,80	00.00			Security	code 1	Security code 2	Security code 3	
Value of all securities			Security codes		WN	Т			
distributed as compensation ⁴						<u> </u>			
Describe terms	s of warrants, op	otions or other rights	9,000 Finde	rs' Warr	ants, \$0).30 ex	ercise price, 2 y	ear term	
Other compensation ⁵		Describe							
Total compensation paid	1,80	00.00							
Check box if the person	will or may rece	eive any deferred co	mpensation (des	scribe the	terms b	elow)			
⁴ Provide the aggregate value of all									
additional securities of the issuer. I rights exercisable to acquire addition Do not include deferred compensa-	onal securities o		.นาแฮอ นเรนามนิโต	ы аз СОП	iperisäll	on, <u>incil</u>	<u>ынну</u> орион s, wa .	ranis or ourer	

a) Name of person compensated and re	egistration status								
Indicate whether the person compensated is a re	gistrant.	☐ No	✓ Yes						
If the person compensated is an individual, prov	de the name of the indiv	idual.							
Full legal name of individual									
Family name First given name Secondary given names									
If the person compensated is not an individual, provide the following information.									
Full legal name of non-individual Canaccord Genuity Corp.									
Firm NRD number 9 0 0 (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. V No Yes									
b) Business contact information									
If a firm NRD number is not provided in Item 8 (a), provide the business c	ontact information of t	he person being co	ompensated.					
Street address									
Municipality			Province/State)					
Country		Posta	al code/Zip code	•					
Email address		Te	lephone numbe	r					
c) Relationship to issuer or investment	und manager								
Indicate the person's relationship with the issuer the Instructions and the meaning of "control" in					ed" in Part B(2) of				
Connect with the issuer or investment		· · · · <u></u>		 other than an invest	ment fund)				
Director or officer of the investment fu		_		er or investment fun					
<u> </u>	na or investment rana m	anagei Linp	noyee or the issue	i oi ilivesililelli luli	u managei				
None of the above									
d) Compensation details									
Provide details of all compensation paid, or to be Canadian dollars. Include cash commissions, seci incidental to the distribution, such as clerical, pri allocation arrangements with the directors, office	irities-based compensation ting, legal or accounting	on, gifts, discounts or ot services. An issuer is n	ther compensation ot required to ask	. Do not report payı	ments for services				
Cash commissions paid	9,800.00		Security code 1	Security code 2	Security code 3				
Value of all securities		Security codes	WNT						
distributed as compensation ⁴									
Describe terms of warrants	, options or other rights	49,000 Finders' W	arrants, \$0.30 e	exercise price, 2 y	ear term				
Other compensation ⁵	Describe								
Total compensation paid	9,800.00								
Check box if the person will or may	receive any deferred cor	mpensation (describe t	he terms below)						
⁴ Provide the aggregate value of all securities of	istributed as compensati	on, <u>excluding</u> options,	warrants or other	rights exercisable t	o acquire				
additional securities of the issuer. Indicate the rights exercisable to acquire additional securition 5Do not include deferred compensation.	security codes for all sec								

тем 9 - Directors, Execu	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER					
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.									
Indicate whether the issuer is any o	f the following (select	t the one that appli	es - if more than one	applies, select onl	y one).				
✓ Reporting issuer in any juris	sdiction of Canada								
Foreign public issuer									
Wholly owned subsidiary of	a reporting issuer in	any jurisdiction of	Canada ⁶						
Provide name of reporting issuer									
Wholly owned subsidiary of	a foreign public issu	uer ⁶						_	
Provide name of	foreign public issue	r						7	
Issuer distributing only eligil	ble foreign securities	and the distribution	n is to permitted clie	ents only ⁷				_	
If the issuer is at least one of the	above, do not comp	olete Item 9(a) – (d	c). Proceed to Item	10.					
⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.									
If the issuer is none of the	above, check this b	ox and complete	Item 9(a) - (c).						
a) Directors, executive officer	e and promoters of	of the issuer							
Provide the following information for	•		moter of the issuer F	or locations within	Canada s	tate the	nrovince	or	
territory; otherwise state the country.							province		
Organization or company name	Family name	First given name	Secondary given names			ionship to issuer ect all that apply)			
				Province or	country	D	0	Р	
b) Promoter information									
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.									
Organization or company name	Family name	First given name	Secondary given names	individual / · · · · · · · · · · · · · · · · · ·					
				Province or country D		C)		
c) Residential address of eac	h individual								
Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.									

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Rockland Resources Ltd.						
Full legal name	Bissoondatt	Dave					
	Family name	First giv	en name	,	Seconda	ary given n	ames
Title	Corporate Secretary						
Telephone number	6042185021 Email address dave.bissoo			oondatt@	l.ca		
Signature	"Dave Bissoondatt"		Date	2021	05	12	
				YYYY	MM	DD	

ITEM 11- CONTACT F	PERSON							
Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.								
Same as individua	al certifying the report							
Full legal name				Title				
•	Family name	First given name	Secondary given names	_				
Name of company								
Telephone number		Er	nail address					

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.