

**FORM 51-102F3  
Material Change Report**

**Item 1.                    Reporting Issuer**

Rockland Resources Inc. (the “**Company**”)  
1240 – 789 West Pender Street  
Vancouver, BC V6C 1H2

**Item 2.                    Date of Material Change**

A material change took place on March 25, 2021.

**Item 3.                    Press Release**

On March 29, 2021, a news release in respect of the material change was disseminated by Accesswire.

**Item 4.                    Summary of Material Change**

On March 29, 2021, the Company announced the signing of an agreement whereby the Company can acquire a 100% interest in the “Cole Gold Mine Property” (Property), located in Ball Township, Red Lake Mining District. The current Cole Gold Mine Property consists of 28 mining claims (568 ha).

**Item 5.                    Full Description of Material Change**

On March 29, 2021, the Company announced the signing of an agreement whereby the Company can acquire a 100% interest in the “Cole Gold Mine Property” (Property), located in Ball Township, Red Lake Mining District. The current Cole Gold Mine Property consists of 28 mining claims (568 ha) located 30 kilometers west of the Cochenour, Campbell, Red Lake Mine Complex owned and operated by Evolution Mining. The property is being acquired from Wabassi Resources ULC. (“Wabassi”), whom have an option to acquire 100% interest from the underlying Property owners.

The Company can earn 100% interest (less NSR) in the Cole Gold Mine Property through cumulative option payments in cash of CDN \$410,000 and common shares in the Company with a deemed value of CDN \$650,000, with a minimum year one work commitment of CDN \$300,000. Wabassi retains a 2.0% net smelter royalty (NSR) on production from the Property, 0.5% of which can be purchased for \$750,000 at any time. The underlying Vendor of the Cole Gold Mine Property also retains a 1.0% NSR, and the Company will have an option to purchase 0.5% of the NSR for \$750,000.

**Item 6.                    Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

The report is not being filed on a confidential basis.

**Item 7. Omitted Information**

No information has been omitted.

**Item 8. Executive Officer**

Mike England, President and CEO and Director  
(604) 683 3995

**Item 9. Date of Report**

DATED at Vancouver, in the Province of British Columbia on March 29,  
2021

*This material change report may include forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward looking. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, continued availability of capital and financing, and general economic, market or business conditions. There can be no assurances that such statements will prove accurate and, therefore, readers are advised to rely on their own evaluation of such uncertainties. We do not assume any obligation to update any forward-looking statements except as required under the applicable law.*