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**Form 51-102F3**  
**Material Change Report**

**1. Name and Address of Company**

Rockland Resources Ltd. (the Company")  
Suite 615 - 800 West Pender Street  
Vancouver, BC V6C 2V6

**2. Date of Material Change**

March 16, 2021.

**3. News Release**

A news release was disseminated on March 16, 2021 on Stockwatch and was subsequently filed on SEDAR.

**4. Summary of Material Change**

The Company announced appointment of Michael England as CEO and President and Director of the Company. Mr. Gary Musil has resigned as CEO and President, but will remain as a director of the board. Twila Jensen has resigned as a director of the Company.

**5. Full Description of Material Change**

See attached news release dated March 16, 2021.

**6. Reliance on subsection 7.12 of National Instrument 51-102**

Not Applicable.

**7. Omitted Information**

Not Applicable.

**8. Executive Officer**

Nancy Kawazoe, Chief Financial Officer and Director  
Telephone: (604) 816-4887

**9. Date of Report**

March 16, 2021

**ROCKLAND RESOURCES LTD.**

Suite 615 – 800 West Pender Street  
Vancouver, BC V6C 2V6

**Rockland Resources Announces Appointment of Mike England to the Board of Directors**

**Vancouver, British Columbia, March 16, 2021:** Rockland Resources Ltd. (the "Company" or "Rockland") (CSE: **RKL**) is pleased to announce the appointment of Michael England as CEO/President and Director of the Company, effective immediately.

Mr. England has been involved in the public markets since 1983, beginning his career working at the Vancouver Stock Exchange as a floor trader. Since 1995, Mr. England has been directly involved with public companies in various roles including investor relations, directorships and senior officer positions. To date, Mr. England has been directly responsible for raising in excess of \$70 million for mineral exploration and acquisitions.

Mr. Gary Musil has resigned as CEO/President, however will remain as a director on the board.

In other business, Twila Jensen has resigned as a director in order to devote her attention to her other professional commitments. The board of directors would like to thank Twila for her contributions and wish her success in her future endeavours.

**About Rockland Resources Ltd.**

Rockland Resources is engaged in the business of mineral exploration and the acquisition of mineral property assets in Canada. Its objective is to locate and develop economic precious and base metal properties of merit and to conduct its exploration program on the Summit Old Timer Property. The Summit Old Timer Property consists of three (3) mineral claims covering an area of 1,915 hectares located approximately 17 km southeast of the City of Nelson, within the Nelson Mining Division, British Columbia.

For more information, please refer to the Company's prospectus dated February 3, 2021 available on SEDAR ([www.sedar.com](http://www.sedar.com)).

**On Behalf of the Board of Directors**

Gary Musil  
Director

**For further information, please contact:**

Gary Musil  
Ph.#604-787-7356 or Email: [gmusil@outlook.com](mailto:gmusil@outlook.com)

### **Forward-Looking Statements:**

This news release includes certain forward-looking statements and forward-looking information (collectively, "forward-looking statements") within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical fact, included herein including, without limitation, statements regarding future capital expenditures, anticipated content, commencement, and cost of exploration programs in respect of the Company's projects and mineral properties, anticipated exploration program results from exploration activities, resources and/or reserves on the Company's projects and mineral properties, and the anticipated business plans and timing of future activities of the Company, are forward-looking statements. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Often, but not always, forward looking information can be identified by words such as "pro forma", "plans", "expects", "will", "may", "should", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "believes", "potential" or variations of such words including negative variations thereof, and phrases that refer to certain actions, events or results that may, could, would, might or will occur or be taken or achieved. In making the forward-looking statements in this news release, the Company has applied several material assumptions, including without limitation, that market fundamentals will result in sustained precious and base metals demand and prices, the receipt of any necessary permits, licenses and regulatory approvals in connection with the future exploration of the Company's properties, that the COVID-19 global pandemic will not affect the ability of the Company to conduct the exploration program on the Summit Old Timer Property, the availability of financing on suitable terms, and the Company's ability to comply with environmental, health and safety laws.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to differ materially from any future results, performance or achievements expressed or implied by the forward-looking statements. Such risks and other factors include, among others, statements as to the anticipated business plans and timing of future activities of the Company, including the Company's option to acquire the Summit Old Timer Property, the proposed expenditures for exploration work thereon, the ability of the Company to obtain sufficient financing to fund its business activities and plans, delays in obtaining governmental and regulatory approvals (including of the Canadian Securities Exchange), permits or financing, changes in laws, regulations and policies affecting mining operations, risks relating to epidemics or pandemics such as COVID-19, including the impact of COVID-19 on the Company's business, financial condition and results of operations, the Company's limited operating history, currency fluctuations, title disputes or claims, environmental issues and liabilities, as well as those factors discussed under the heading "Risk Factors" in the Company's prospectus dated February 3, 2021 and other filings of the Company with the Canadian Securities Authorities, copies of which can be found under the Company's profile on the SEDAR website at [www.sedar.com](http://www.sedar.com).

Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements in this news release except as otherwise required by law.