



ENDEAVOR TRUST CORPORATION

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Goat Industries Ltd.

Via SEDAR+

June 12, 2024

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: **Goat Industries Ltd.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General & Special Meeting
2	Record Date for Notice of Meeting	June 19, 2024
3	Record Date for Voting (If Applicable)	June 19, 2024
4	Beneficial Ownership Determination Date	June 19, 2024
5	Meeting Date	July 24, 2024
6	Meeting Location	TBA
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA38021J2020 / 38021J202
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	Material Selection	S - All & Special Materials

Regards,

Endeavor Trust Corporation

Agent for Goat Industries Ltd.