

CERTIFICATE NO.

SPECIMEN

GOAT INDUSTRIES LTD.

BRITISH COLUMBIA BUSINESS CORPORATIONS ACT

CUSIP NO.

38021J202

THIS CERTIFIES THAT Shareholder Name

IS THE REGISTERED HOLDER OF

Number of Shares

FULLY PAID AND NON-ASSESSABLE COMMON SHARES WITHOUT PAR VALUE IN THE CAPITAL OF
GOAT INDUSTRIES LTD.

Shares

NUMBER OF SHARES
NUMBER OF SHARES
NUMBER OF SHARES
NUMBER OF SHARES
COMMON SHARES

in the Authorized share structure of the above named Company subject to the Articles of the Company transferable on the Central Securities Register of the Company by the registered holder in person or by attorney duly authorized in writing upon surrender of this certificate properly endorsed.

This certificate is not valid unless countersigned by the Transfer Agent and Registrar of the Company.

IN WITNESS WHEREOF the Company has caused this certificate to be signed on its behalf by the facsimile signatures of its duly authorized officers, at Vancouver, British Columbia.

SPECIMEN ONLY - NOT NEGOTIABLE

Countersigned

ENDEAVOR TRUST CORPORATION
702 - 777 Hornby Street
Vancouver, BC, V6Z 1S4

ISSUE DATE:



LAWRENCE HAY, CEO

By:

TRANSFER AGENT - AUTHORIZED SIGNATURE



ALEXANDER BENDER, DIRECTOR

For value received the undersigned hereby sells, assigns and transfers unto

_____ **Insert the name and address of transferee**

_____ shares

represented by this certificate and does hereby irrevocably constitute and appoint

_____ the attorney
of the undersigned to transfer the said shares on the books of the Company with full power of substitution in the premises.

DATED _____

Kan't Kopy™ K2 Security Paper

- Hidden Pantograph
- Color Match
- Artificial Watermark
- Anti-Copy Coin Rub
- Security Features Box
- Erasure Protection
- UV Fiber Glow
- UV Paper Gull

Signature of Shareholder

- Toner Grip
- Microprint Protection
- Acid Free

Signature of Guarantor

Kan't Kopy™ K2 Security Paper

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- Artificial Watermark
- Anti-Copy Coin Rub
- Security Features Box
- Erasure Protection
- UV Fiber Glow
- UV Paper Gull
- Toner Alert
- Toner Grip
- Microprint Protection
- Acid Free

Signature Guarantee:

The Signature on this assignment must correspond with the name as written upon the face of the certificate(s), in every particular, without alteration or enlargement, or any change whatsoever and must be guaranteed by a major Canadian Schedule 1 Chartered bank or a member of an acceptable Medallion Signature Guarantee Program (STAMP, SEMP, MSP).

The Guarantor must affix a stamp bearing the actual words "Signature Guaranteed".

In the USA, Signature guarantees must be done by members of a "Medallion Signature Guarantee Program" only.

Signature guarantees are not accepted from Treasury Branches, Credit Unions, or Caisses Populaires unless they are members of the Stamp Medallion Program.

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