



Delivered by SEDAR

July 14, 2023

To: All Applicable Securities Commissions

Dear Sirs/Mesdames:

**Re: Goat Industries Ltd. (the “Company”) 1 for 100 Share Consolidation & Confirmation of Effective Date – July 19, 2023**

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The Company has its common shares (the “Shares”) listed and trading on the Canadian Securities Exchange (“CSE”). The Company’s current ISIN# is CA0901871057 and its current CUSIP# is 90187105 for its Shares. The Company currently trades under the symbol “GOAT”.

Effective July 19, 2023, the Company will consolidate its Shares on the basis of one (1) post-consolidation Share for every one hundred (100) pre-consolidation Shares. The Company’s name and trading symbol will remain unchanged. The new ISIN# will be CA38021J2020 and its CUSIP# will be 38021J202 with respect to the Company’s Shares.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Kind regards,

**Goat Industries Ltd.**

s/“Lawrence Hay”

Lawrence Hay  
Director and Chief Executive Officer