



ENDEAVOR TRUST CORPORATION
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June 15, 2023

CONFIRMATION OF MAILING

RE: Goat Industries Ltd.

I am an administrator for the transfer agent, Endeavor Trust Corporation (“Endeavor”), whom has been appointed by Goat Industries Ltd. (the “Company”) to complete the mailing for their Annual General and Special Meeting of Shareholders to be held on July 11, 2023.

On the 15th day of June, 2023, Endeavor delivered packages through Canada Post Corporation to each of the Company’s registered shareholders at the last address of each shareholder appearing on the register as of the close of business on June 6, 2023, a copy of the following:

- A. Notice of Annual General and Special Meeting of Shareholders;
- B. Management Information Circular;
- C. Form of Proxy; and
- D. Request Form for Financial Statements.

Best Regards,

“King Tze Woo”

King Tze Woo

Endeavor Trust Corporation