

**ENDEAVOR TRUST CORPORATION**

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Goat Industries Ltd.

Via SEDAR

June 2, 2023

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: **Goat Industries Ltd.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General & Special Meeting
2	Record Date for Notice of Meeting	June 6, 2023
3	Record Date for Voting (If Applicable)	June 6, 2023
4	Beneficial Ownership Determination Date	June 6, 2023
5	Meeting Date	July 11, 2023
6	Meeting Location	Vancouver, British Columbia
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA38021J1030 / 38021J103
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	Material Selection	S - All & Special Materials

Regards,

Endeavor Trust Corporation
Agent for Goat Industries Ltd.