

**ENDEAVOR TRUST CORPORATION**

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Goat Industries Ltd.

Via SEDAR

April 25, 2023

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: **Goat Industries Ltd. (the "Issuer")**
Notice of Meeting and Record Dates - Amended Meeting Date

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General & Special Meeting
2	Record Date for Notice of Meeting	April 18, 2023
3	Record Date for Voting (If Applicable)	April 18, 2023
4	Beneficial Ownership Determination Date	April 18, 2023
5	Meeting Date	June 16, 2023 - Amended
6	Meeting Location	Vancouver, British Columbia
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA38021J1030 / 38021J103
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
13	Material Selection	S - All & Special Materials

Regards,

Endeavor Trust Corporation

Agent for Goat Industries Ltd.