

British Columbia Securities Commission

RECEIPT

Prospect Ridge Resources Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated March 30, 2021 (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

March 31, 2021

Manuele N. Albrino

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SEDAR Project Number 3163975