

## AMENDING AGREEMENT

This amending agreement (the “**Amending Agreement**”) dated effective March 23, 2021 between Dorval Exploration Inc., a British Columbia company having an office at #222 – 515 West Pender Street, Vancouver, British Columbia V6B 6H5 (the “**Optionor**”) and Prospect Ridge Resources Corp., a British Columbia company having its registered and records office at 10<sup>th</sup> Floor, 595 Howe Street, Vancouver, British Columbia V6C 2T5 (the “**Optionee**”).

### **WHEREAS:**

- A. Optionee and Optionor entered into a property option agreement dated June 25, 2020 (the “**Option Agreement**”), pursuant to which Optionor granted to Optionee the sole and exclusive option to acquire a 100% interest in the Property (as defined therein);
- B. Pursuant to the Option Agreement, if the Optionee does not receive final approval for the listing of its Shares on the facilities of the Exchange on or before March 31, 2021, then the Option Agreement will terminate; and
- C. Optionee and Optionor wish to extend the Deadline in the Option Agreement on and subject to the terms set out in this Amending Agreement.

**THEREFORE**, in consideration of the covenants and agreements herein contained, the parties agree as follows:

- 1. **Definitions.** Each capitalized term not otherwise defined herein will have the meaning ascribed to it in the Option Agreement.
- 2. **Amendments.** The Option Agreement be and is hereby amended by deleting the words “March 31” in Section 7.4 and replacing them with “April 30”.
- 3. **No Other Changes.** Except as set forth in Section 2 of this Amending Agreement, the Option Agreement will remain in full force and effect without any further changes or modifications.
- 4. **Governing Law.** This Amending Agreement will be governed by and construed in accordance with the laws of the Province of British Columbia and the federal laws of Canada applicable therein.
- 5. **Section Headings.** The section and other headings contained in this Amending Agreement are for reference purposes only and will not affect in any way the meaning or interpretation of this Amending Agreement.
- 6. **Enurement.** This Amending Agreement will enure to the benefit of and be binding upon the parties and each of their successors and permitted assigns.
- 7. **Further Assurances.** The parties will sign such further and other documents and do such further acts or things as may be necessary or desirable in order to give full force and effect to this Amending Agreement and every part hereof.
- 8. **Counterparts.** This Amending Agreement may be executed in several counterparts by original or electronic signature, each of which so executed will be deemed to be an original and such counterparts together will constitute one and the same document.

*[Signature page follows.]*

**IN WITNESS WHEREOF** the parties have executed these presents as of the date and year first above written.

**PROSPECT RIDGE RESOURCES CORP.**

Per: "Liam Corcoran"

Name: Liam Corcoran

Title: Chief Executive Officer

**DORVAL EXPLORATION INC.**

Per: "James D. Romano"

Name: James D. Romano

Title: Director