



British Columbia
Securities Commission

RECEIPT

Prospect Ridge Resources Corp.

This is the receipt of the British Columbia Securities Commission for the **Preliminary Long Form Prospectus** of the above Issuer dated **January 25, 2021** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

January 26, 2021

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

SEDAR Project Number 3163975