

**MARY AGROTECHNOLOGIES INC.**  
**(the Issuer)**

**UNDERTAKING TO FILE DOCUMENTS AND MATERIAL CONTRACTS**

TO: Ontario Securities Commission (the Commission)

Reference is made to the Issuer's final long form prospectus dated April 23, 2021 (the "**Prospectus**") filed today with the Commission.

Pursuant to subparagraphs 9.2(a)(xii) and 9.2(a)(xii.1) of National Instrument 41-101, the Issuer undertakes to file with the Commission:

- a copy of any material contract to be entered into on or before the completion of the listing of the common shares of the Issuer on the Canadian Securities Exchange and such filing to occur promptly and in any event no later than seven days after the execution of the agreement, contract or material contract; and
- a copy of any Documents Affecting the Rights of Securityholders referred to in subparagraph 9.2(a)(ii) that does not need to be executed in order to become effective and has not become effective before the listing of the common shares of the Issuer on the Canadian Securities Exchange, and such filing to occur promptly and in any event no later than seven days after the document becomes effective.

**DATED** this 23<sup>rd</sup> day of April, 2021.

**MARY AGROTECHNOLOGIES INC.**

Per: "*Chuhan Qin*"  
Chuhan Qin  
Chief Executive Officer