

Mao & Ying LLP

CHARTERED PROFESSIONAL ACCOUNTANTS

To:

Ontario Securities Commission
And
Canadian Securities Exchange

Dear Sirs / Mesdames:

Re: Mary Agrotechnologies Inc.

We refer to the final non-offering prospectus of **Mary Agrotechnologies Inc.** (the “Company”) dated April 23, 2021 (the “Final Prospectus”) relating to the listing of common shares of the Company on Canadian Securities Exchange.

We consent to being named and to the use in the abovementioned Final Prospectus, of our report dated April 22, 2021 to the board of directors of the Company on the following consolidated financial statements:

- Consolidated statements of financial position as at September 30, 2020 and 2019;
- Consolidated statements of loss and comprehensive loss, changes in equity and cash flows for the years then ended, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Final Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditors’ consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Final Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Vancouver, Canada
April 23, 2021

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