

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

22nd Floor 20 Queen Street West Toronto ON M5H 3S8 22e étage 20, rue Queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

Mary Agrotechnologies Inc.

Receipt for (Final) Long Form Non-Offering Prospectus dated <u>April 23, 2021</u> of the above Issuer is hereby issued pursuant to subsection 1 of section 61 of the Act.

DATED at Toronto on April 26, 2021.

Sonny Randhawa

Sonny Randhawa Director, Corporate Finance Branch

TO: NEWSFILE CORP.

Attention: Newsfile Corp.

SEDAR Project #3148650