22e étage 20, rue Queen ouest Toronto ON M5H 3S8

## IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, CHAPTER S.5, AS AMENDED

**AND** 

IN THE MATTER OF

## Mary Agrotechnologies Inc.

Receipt for Preliminary Long Form Non-Offering Prospectus dated **December 7, 2020** of the above Issuer is hereby issued pursuant to Section 55 of the Act.

DATED at Toronto on December 9, 2020.

Sonny Randhawa

Sonny Randhawa Director, Corporate Finance Branch

## Note:

The issuance of this receipt is not to be construed as meaning that the adequacy of the preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: NEWSFILE CORP.

Attention: Newsfile Corp. SEDAR Project # 3148650