



March 11, 2021

FILED BY SEDAR

British Columbia Securities Commission (*the Principal Regulator*)
Alberta Securities Commission

Dear Sirs / Mesdames:

**Re: Lakewood Exploration Inc.
Final Prospectus for Initial Public Offering dated March 11, 2021 (the "Prospectus")
SEDAR Project 3153240**

We refer to the Prospectus of Lakewood Exploration Inc. (the "**Company**") relating to the offering of 3,000,000 common shares of the Company at a price of \$0.10 per common share.

We, as counsel to the Company, hereby consent to the use of and reference to our firm opinion and our firm name under the heading "*Eligibility for Investment*" and to the reference to our firm name on page iii of the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

"CASSELS BROCK & BLACKWELL LLP"