

**MYND Life Sciences Inc. (the “Corporation”)
719 Finns Road
Kelowna, BC
V1X 5B7**

**NOTICE OF CHANGE OF AUDITOR
(the “Notice”)**

**To: British Columbia Securities Commission
Ontario Securities Commission**

**And To: Manning Elliott LLP
MNP LLP, Chartered Professional Accountants**

1. MNP LLP, Chartered Professional Accountants, has resigned as auditors of the Corporation effective February 21, 2023 at the request of the Corporation.
2. The directors of the Corporation propose to appoint MNP LLP, Chartered Professional Accountants, as auditors of the Corporation, effective February 21, 2023, to hold office until the next annual meeting of the Corporation.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”), the Corporation confirms that:

1. The directors of the Corporation have received the resignation of Manning Elliott LLP, Chartered Professional Accountants, to resign as auditor of the Corporation, effective February 21, 2023;
2. In the opinion of the Board of Directors of the Corporation, no “reportable event” as defined in NI 51-102 has occurred and no financial statements have expressed a modified opinion during the period that Manning Elliott LLP, Chartered Professional Accountants was first appointed by the Corporation and the date of this Notice; and
3. The Board of Directors has considered the resignation of Manning Elliott LLP, Chartered Professional Accountants and has approved the appointment of MNP LLP, Chartered Professional Accountants as the Corporation’s new auditors.

Dated as of the 21 day of February, 2023

MYND Life Sciences Inc.



Lih Ming Tam, CFO