

**National Instrument 44-101**  
***Short Form Prospectus Distributions***

**Notice Withdrawing Intention**  
**to be Qualified under**  
**National Instrument 44-101**  
***Short Form Prospectus Distributions***  
**("NI 44-101")**

February 28, 2022

To: British Columbia Securities Commission

And To: Ontario Securities Commission

By notice dated May 26, 2021 (the "Notice") MYND Life Sciences Inc., the ("Issuer") declared its intention to be qualified to file a short form prospectus under NI 44-101. The Issuer hereby withdraws the Notice effective the date hereof.

MYND LIFE SCIENCES INC.

"Lyle Oberg"  
Lyle Oberg  
Chief Executive Officer