

**MYND LIFE SCIENCES INC.**

**Notice Declaring Intention to be Qualified under  
National Instrument 44-101 *Short Form Prospectus Distributions* (“NI 44-101”)**

**TO:** British Columbia Securities Commission, as principal regulator

MYND Life Sciences Inc. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**DATED** this 26<sup>th</sup> day of May, 2021.

**MYND LIFE SCIENCES INC.**

*(s) “Lyle Oberg”*

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Per: Lyle Oberg  
Chief Executive Officer