

January 25, 2021

UBC File: F20-05975

VIA EMAIL

Jordan Cleland COO PO Box 20002 Towne Centre PO Kelowna, BC V1Y 9H2

Email: jordanc@myndsciences.com

Dear Mr. Cleland,

Re:

Collaborative Research Agreement between The University of British Columbia ("UBC") and MYND Life Sciences Inc. (the "Sponsor") effective December 21, 2020 (the "Agreement");

Amendment No.1

UBC and Sponsor have executed the Agreement and hereby agree to amend the Agreement as follows:

Article 1.1 (b) is hereby revised to read as follows:

"Contract Period" means the period commencing on the Effective Date and "(b) ending March 21, 2022.'

All other terms and conditions of the Agreement will remain in full force and effect and will continue for the duration of the Agreement. The Agreement and this Amendment No.1 will be read together and constitute one agreement.

This Amendment to the Agreement may be signed in counterparts either through original copies or by facsimile or electronically each of which will be deemed an original and all of which will constitute the same instrument.



SIGNED FOR AND ON BEHALF of THE UNIVERSITY OF BRITISH COLUMBIA

by its duly authorized signatories:

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(signed) Name:

Title:

(signed)

Associate Director, UILO

Name: Title: Date:

Date:

Dr. J.P. Heale 2021.01.27

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Managing Director, UILO

SIGNED FOR AND ON BEHALF of **MYND LIFE SCIENCES INC.** by its duly authorized officer:

(s) "Jordan Cleland"

Name: Jordan

Date:

Acknowledged by:

(s) "Dr. Wilfred Jefferies"

Dr. Wilfred A. Jefferies Michael Smith Laboratories Date: January 25, 2021