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MAY 14, 2021

FILE NUMBER: 105777-00001

**VIA SEDAR**

British Columbia Securities Commission

Dear Sirs/Mesdames:

**Re: MYND Life Sciences Inc. (the "Corporation") –  
Final Prospectus dated May 12, 2021 (the "Prospectus")**

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We refer to the Prospectus relating to the listing of the Common Shares of the Corporation on the CSE.

We consent to the use of our name, DLA Piper (Canada) LLP, on page (ii) and under the heading "*Experts*" in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our legal opinions provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Sincerely,

*DLA Piper (Canada) LLP*