



British Columbia
Securities Commission

RECEIPT

MYND Life Sciences Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **March 1, 2021** (the amended preliminary prospectus) amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **December 1, 2020**.

March 1, 2021

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

SEDAR Project Number 3147161