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Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

To whom it may concern:

**Re: Archer Exploration Corp. (the "Entity")**

We refer to the short form base shelf prospectus of the above Entity dated August 4, 2023 (the "Prospectus").

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated November 9, 2022 to the Members of the Board of Directors of Wallbridge Mining Company Limited on the following carve-out financial statements:

- Carve-out statements of financial position as at December 31, 2021, December 31, 2020, December 31, 2019, and January 1, 2019
- Carve-out statements of loss (income) and comprehensive loss (income) for the years then ended
- The carve out statements of cash flows for the years then ended
- The carve-out statements of changes in Wallbridge's net investment for the years then ended
- and notes to the carve-out financial statements, including a summary of significant accounting policies

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such carve-out financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Listing Statement as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP' with a horizontal line underneath.

Chartered Professional Accountants, Licensed Public Accountants  
August 4, 2023  
Toronto, Canada