

ARCHER EXPLORATION CORP.

NOTICE OF CHANGE IN YEAR-END

1. Change in Financial Year-End

Notice is hereby provided pursuant to Section 4.8 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) that Archer Exploration Corp. (the “**Issuer**”) has decided to change its financial year-end from September 30 to December 31, 2023.

2. Reason for the Change

The change is being undertaken by the Issuer to better align the Issuer’s financial reporting periods to that of its peers and will allow investors to more easily compare quarterly and annual financial results.

3. Relevant Dates for Financial Reporting Purposes

- (a) The Issuer’s old financial year-end was September 30.
- (b) The Issuer’s new financial year-end will be December 31.
- (c) The Issuer’s transition year will be the 15 month period commencing October 1, 2022 and ending December 31, 2023.

4. The length and ending date of the periods, including the comparative periods, of each interim financial report and the annual financial statements to be filed for the Issuer’s transition year and its new financial year-end are as follows:

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statements to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods to Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Periods to Interim Periods in New Financial Year
15 months ended December 31, 2023	12 months ended September 30, 2022	12 months ended December 31, 2024	15 months ended December 31, 2023	3 months ended December 31, 2022	3 months ended December 31, 2021	3 months ended March 31, 2024	3 months ended March 31, 2023
				6 months ended March 31, 2023	6 months ended March 31, 2022	6 months ended June 30, 2024	6 months ended June 30, 2023
				9 months ended June 30, 2023	9 months ended June 30, 2022	9 months ended September 30, 2024	9 months ended September 30, 2023
				12 months ended September 30, 2023	12 months ended September 30, 2022		

5. The filing deadlines, prescribed under Sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Issuer's transition year are:

Interim or Annual Period	Filing Deadline
Interim unaudited financial statements for the three months ended December 31, 2022	March 1, 2023, (filed)
Interim unaudited financial statements for the six months ended March 31, 2023	May 30, 2023 (filed)
Interim unaudited financial statements for the nine months ended June 30, 2023	August 29, 2023 (filed)
Interim unaudited financial statements for the 12 months ended September 30, 2023	November 29, 2023
Annual audited financial statements for the 15 months ended December 31, 2023	April 29, 2024

DATED: August 28, 2023

ARCHER EXPLORATION CORP.

(signed) "Sherry Roberge"

Sherry Roberge, Chief Financial Officer