



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

August 30, 2024

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: HERITAGE MINING LTD.
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1	ISIN:	CA42727W1032
	CUSIP:	42727W103
2	Date Fixed for the Meeting:	November 19, 2024
3	Record Date for Notice:	September 27, 2024
4	Record Date for Voting:	September 27, 2024
5	Beneficial Ownership Determination Date:	September 27, 2024
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON SHARES
8	Business to be conducted at the meeting:	Annual General
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

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