

May 31, 2022

BY SEDAR

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

RE: Long Form Prospectus of Heritage Mining Ltd.

We refer you to the final long form prospectus of Heritage Mining Ltd. (the “**Corporation**”) dated May 31, 2022 (the “**Prospectus**”).

We consent to being named in the Prospectus under the headings “*Eligibility for Investment*”, “*Certain Canadian Federal Income Tax Considerations*”, “*Experts*” and on page three of the Prospectus. Furthermore, we consent to the use of our legal opinion as set out under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*” in the Prospectus, which opinions are provided as of the date of the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus that are: (i) derived from our legal opinions provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

PETERSON McVICAR LLP

(Signed) “*Peterson McVicar LLP*”