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OSLER

May 31, 2022

Vancouver

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Toronto

Montréal

Dear Sirs and Mesdames:

Calgary

Heritage Mining Ltd. (the “Issuer”)

Ottawa

We refer you to the final long form prospectus (the “**Prospectus**”) dated May 31, 2022 of the Issuer. In the Prospectus, reference is made to the name of this firm under the heading “*Experts*” and to the opinions of this firm under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*”. We hereby consent to being named in the Prospectus and to the use of our opinions.

New York

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in it that are: (i) derived from our opinion referred to above, or (ii) within our knowledge as a result of the services we have performed in connection with our opinion referred to above.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”

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