



Reply to the Attention of: Sasa Jarvis
Our File No.: 267318
Date: July 11, 2023

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
The Office of the Superintendent Securities, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador
The Canadian Depository for Securities

Dear Sirs/Mesdames,

**Re: Bright Minds Biosciences Inc. (the "Company")
Consolidation of Shares**

Pursuant to Policy 9 – *Corporate Actions* of the Canadian Securities Exchange ("**CSE**"), please be advised that the Company will consolidate its common shares on the basis of one post-consolidated common share for every five pre-consolidated common shares held (the "**Consolidation**"). The effective date for the Consolidation is July 14, 2023. Enclosed please find a copy of the news release dated July 11, 2023 announcing the effective date of the Consolidation.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

"Sasa Jarvis"

Sasa Jarvis *

*Law Corporation
Encl.