

August 25, 2022

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
The Office of the Superintendent of Securities, Prince Edward Island  
Securities Regulation, NL, Government of Newfoundland and Labrador

Dear Sirs / Mesdames:

**Re: Bright Minds Biosciences Inc.**

We refer to the Short Form Base Shelf Prospectus, inclusive of the supplement thereto dated June 7, 2021 (the "Prospectus"), of Bright Minds Biosciences Inc. (the "Company") relating to the sale and issue of up to 2,858,000 units for total gross proceeds of up to \$4,001,200.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated December 24, 2021 to the directors and shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at September 30, 2021 and 2020; and
- Consolidated statements of comprehensive loss, changes in shareholders' equity and cash flows for the years ended September 30, 2021 and 2020 and the period from May 31, 2019 (date of incorporation) to September 30, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**CHARTERED PROFESSIONAL ACCOUNTANTS**