

QUALIFICATION CERTIFICATE

I, Ian McDonald, Chief Executive Officer of Bright Minds Biosciences Inc. (the “**Issuer**”), hereby certify that:

- (a) the Issuer is entitled to file a base shelf short form prospectus under National Instrument 44-101 (“**NI 44-101**”) and National Instrument 44-102 (together with NI 44-101, the “**Instruments**”) in each of the provinces of British Columbia, Alberta, Manitoba, Ontario, New Brunswick, Newfoundland and Labrador, Nova Scotia, Prince Edward Island and Saskatchewan, by virtue of the Issuer satisfying the requirements of Section 2.2 of the Instruments (except the requirements relating to the Annual Information Form required under section 2.2(d) of NI 44-101 for which the Company is relying on the exemption contained in section 2.7(1) of NI 44-101); and
- (b) all of the material incorporated by reference in the preliminary base shelf short form prospectus and not previously filed is being filed with the preliminary base shelf short form prospectus.

DATED: April 19, 2021.

BRIGHT MINDS BIOSCIENCES INC.

“Ian McDonald”

Ian McDonald
Chief Executive Officer