



DLA Piper (Canada) LLP
Suite 1000, Livingston Place West
250 - 2nd Street SW
Calgary, AB T2P 0C1
www.dlapiper.com

DLA Piper (Canada) LLP

T 403.296.4470
F 403.296.4474

February 26, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Securities NL, Government of Newfoundland and Labrador

**Re: Bright Minds Biosciences Inc. (the "Company")
Short Form Prospectus dated February 26, 2021 (the "Final Prospectus")**

We refer to the Final Prospectus of the Company relating to the sale of units of the Company.

We hereby consent to the references to our name, DLA Piper (Canada) LLP, on page (ii) and under the heading "Interest of Experts" in the Final Prospectus and to the use of our name, DLA Piper (Canada) LLP, and our opinions under the headings "Eligibility for Investment" and "Certain Material Canadian Federal Income Tax Considerations" in the Final Prospectus, which opinions are provided as of the date of the Final Prospectus.

We confirm that we have read the Final Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that are derived from our opinions in the Final Prospectus or that are within our knowledge as a result of the services we performed in the preparation of the Final Prospectus.

Sincerely,

(signed) "DLA Piper (Canada) LLP"