

February 26, 2021

Ontario Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Prince Edward Island
Securities Regulation, NL, Government of Newfoundland and Labrador

Dear Sirs / Mesdames:

Re: Bright Minds Biosciences Inc.

We refer to the Short Form Prospectus of Bright Minds Biosciences Inc. (the "Company") dated February 26, 2021 relating to the distribution of 3,303,000 units of the Company for aggregate gross proceeds of \$25,003,710.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Short Form Prospectus, of our report dated January 28, 2021 to the directors of the Company on the following financial statements:

- Consolidated statements of financial position as at September 30, 2020 and September 30, 2019; and
- Consolidated statements of comprehensive loss, changes in shareholders' equity and cash flows for the year ended September 30, 2020 and the period from incorporation on May 31, 2019 to September 30, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Short Form Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



CHARTERED PROFESSIONAL ACCOUNTANTS