



February 26, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Government of Newfoundland and Labrador, Financial Services Regulation Division
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

Re: Bright Minds Biosciences Inc.

In connection with the final short form prospectus of Bright Minds Biosciences Inc. dated February 26, 2021 (the “**Prospectus**”), we consent to the use of our firm’s name on pages ii and iii and “Interest of Experts” and consent to the reference to our opinion under the headings “Eligibility for Investment” and “Certain Material Canadian Federal Income Tax Considerations” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

(signed) “*McMillan LLP*”