

QUALIFICATION CERTIFICATE

I, Ian McDonald, Chief Executive Officer of Bright Minds Biosciences Inc. (the “**Issuer**”), hereby certify that:

- (a) the Issuer is entitled to file a short form prospectus under National Instrument 44-101 (the “**Instrument**”) in each of the provinces of British Columbia, Alberta, Manitoba, Ontario, New Brunswick, Newfoundland and Labrador, Nova Scotia, Prince Edward Island and Saskatchewan, by virtue of the Issuer satisfying the requirements of Section 2.2 of the Instrument (except the requirements relating to the Annual Information Form required under section 2.2(d) of the Instrument for which the Company is relying on the exemption contained in section 2.7(1) of the Instrument); and
- (b) all of the material incorporated by reference in the preliminary short form prospectus and not previously filed is being filed with the preliminary short form prospectus.

DATED: February 22, 2021.

BRIGHT MINDS BIOSCIENCES INC.

“Ian McDonald”

Ian McDonald
Chief Executive Officer