



**RECEIPT**

**Bright Minds Biosciences Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **January 28, 2021** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Manitoba**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**January 29, 2021**

*Betty Adema*

Betty Adema  
Securities Analyst, Corporate Finance

SEDAR Project Number 3137851